

Part 2

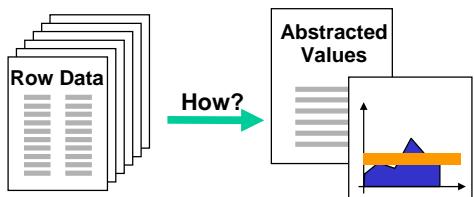
Planning ↔ Plan Management

Temporal Data Abstraction - TDA

[Bellazzi, et al. 1999; Miksch & Gärtner, 1995]

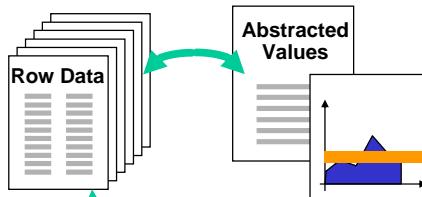
View A: Data Oriented

Huge numbers of data
Comprehend data effectively!



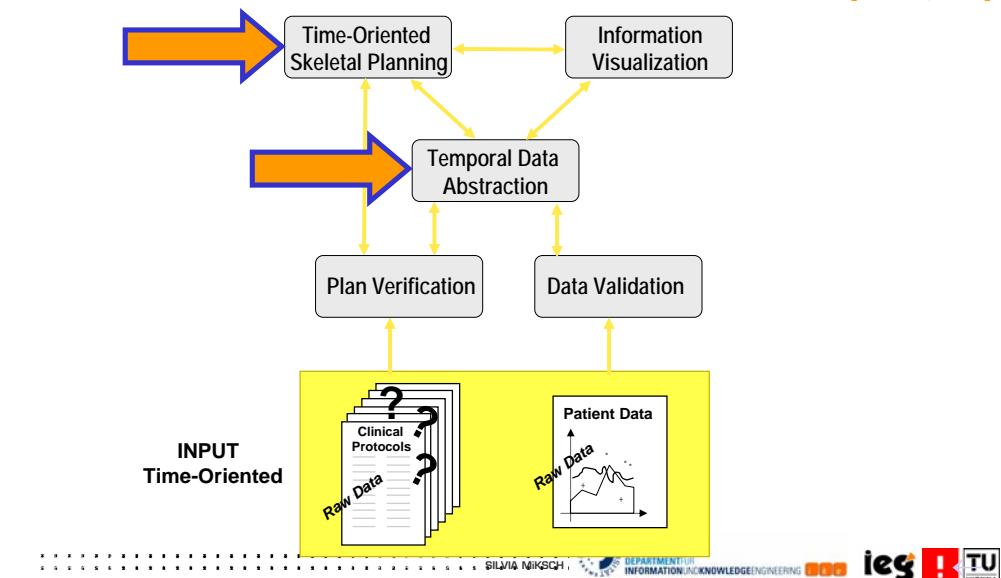
View B: Task Oriented

Persons with tasks
Support their data analyses!



Building Blocks

[Miksch, 2001]



TDA: Data

[Lavrac, et al. 1997; Miksch, et al. 1996]

Different Observation Frequencies

High / Low Frequency Data

Different Regularities

Continuously / Discontinuously

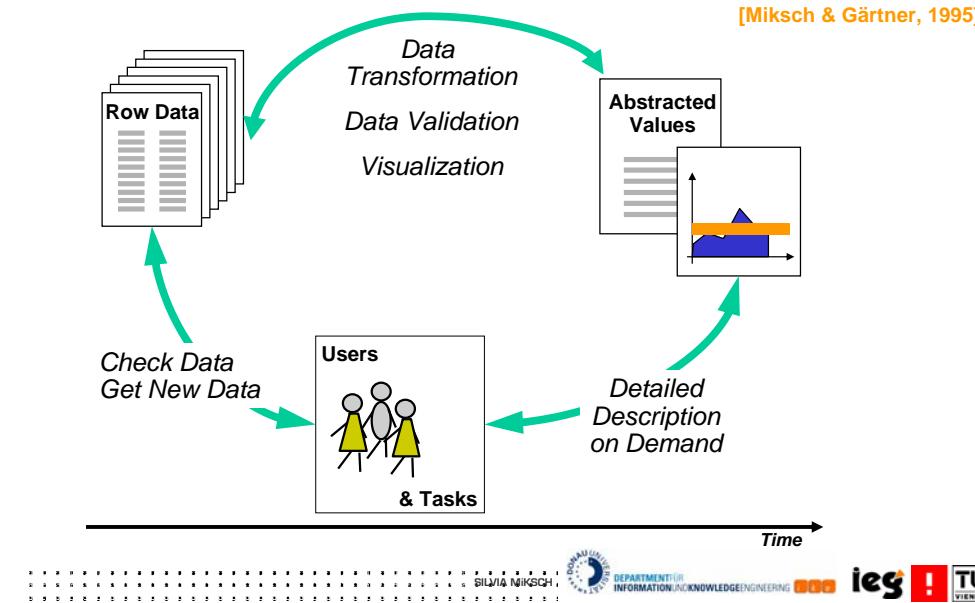
Different Data Types

Quantitative / Qualitative

Underlying Models Poorly Understood

Vague Data

TDA: Overview



TDA: 5 Tasks

Temporal-Context Restriction

Creation of relevant interpretation contexts

Vertical Temporal Inference

Contemporaneous propositions → high-level

Horizontal Temporal Inference

Similar-type propositions → over time periods

Temporal Interpolation

Join of disjoint points or intervals

Temporal Pattern Matching

Creation of intervals by matching of patterns

[Shahar, 1997]

TDA: Types

State Abstraction

[Shahar, 1997]

Classification of the value of a parameter
e.g., LOW, HIGH

Gradient Abstraction

Direction of the parameters' change
e.g., DECREASING, INCREASING

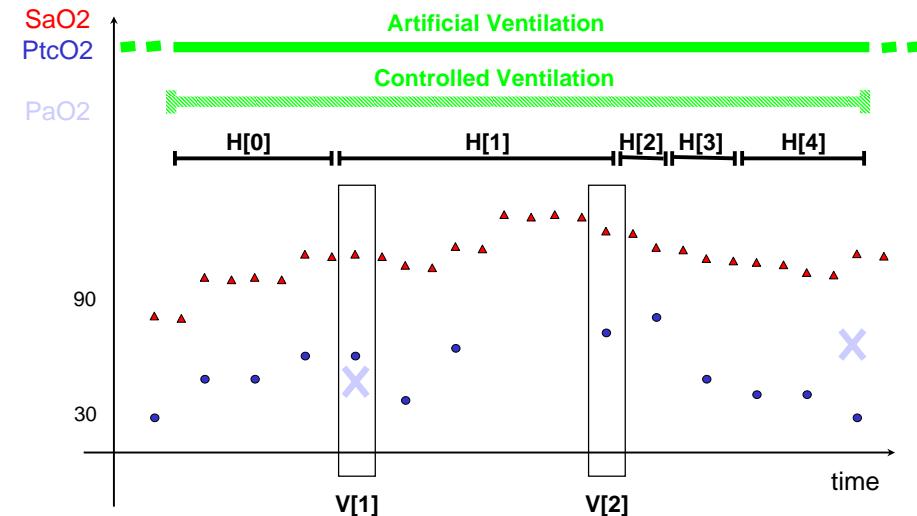
Rate Abstraction

Classification of the rate of change of a parameter
e.g., FAST, SLOW

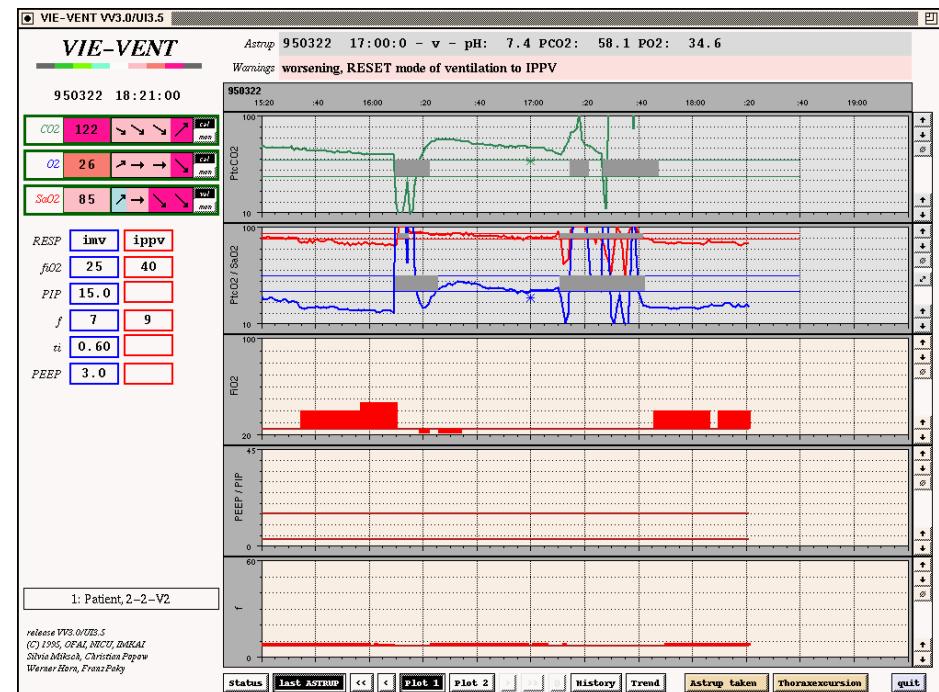
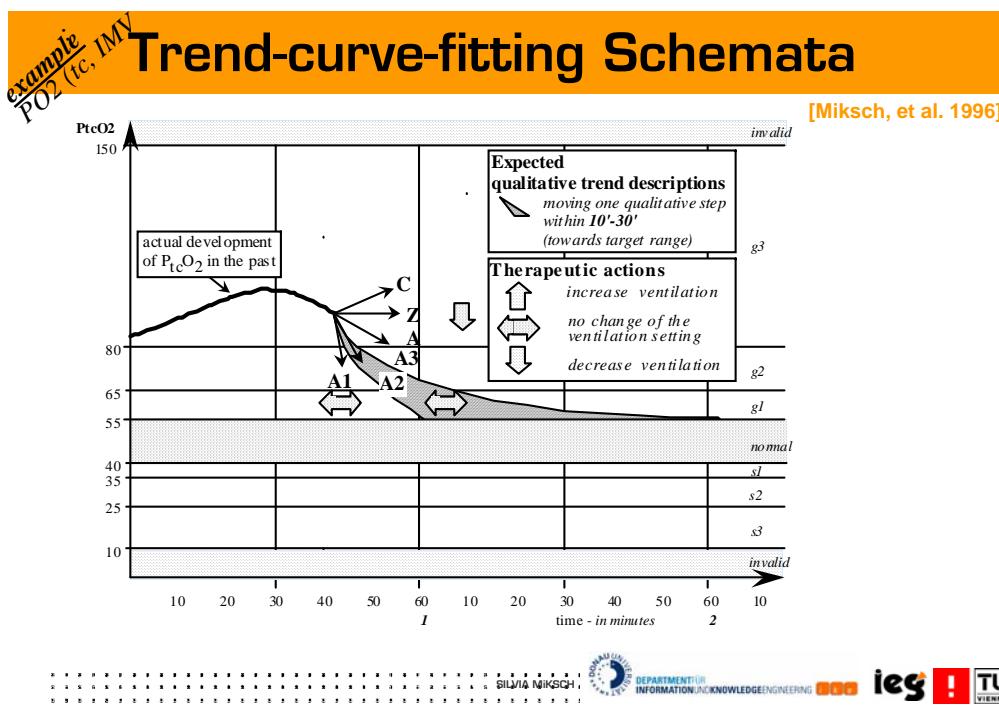
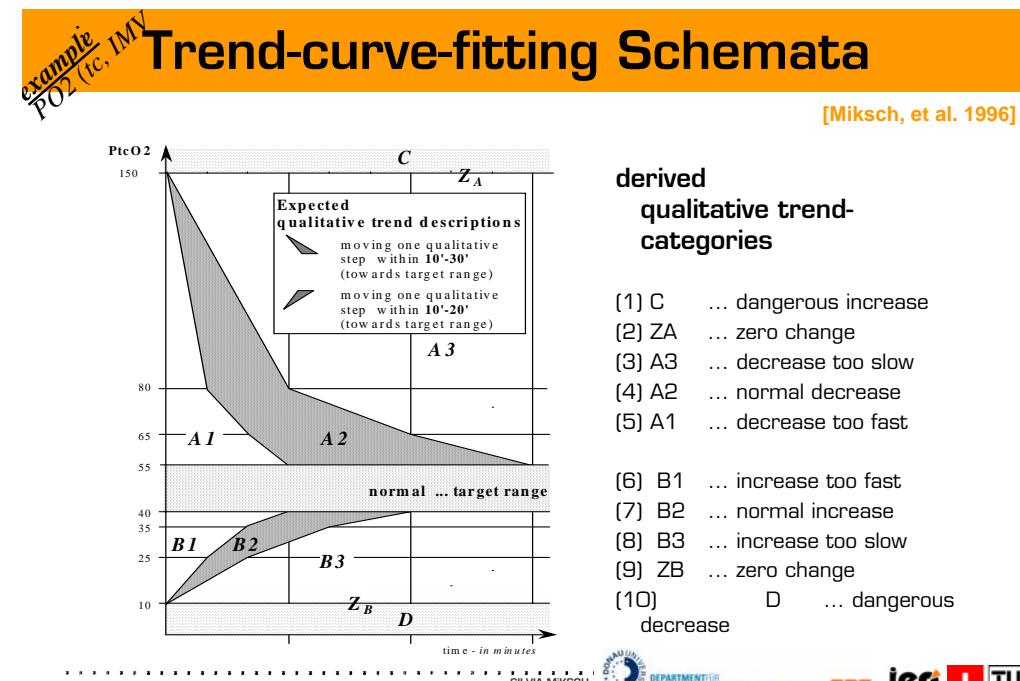
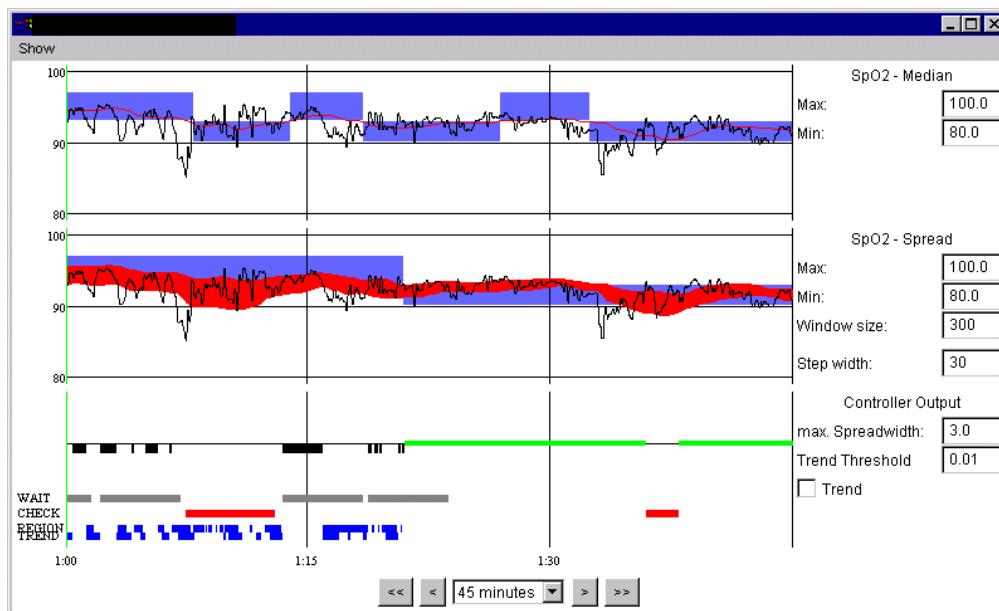
Pattern Abstraction

Classification of a parameter within a time period
e.g., CRESCENDO

Example: TDA Tasks



[Shahar, 1997]



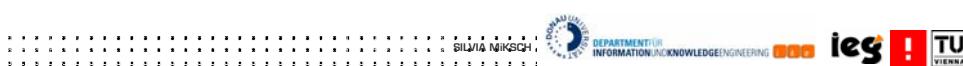
Examples: Plan Management

Examples

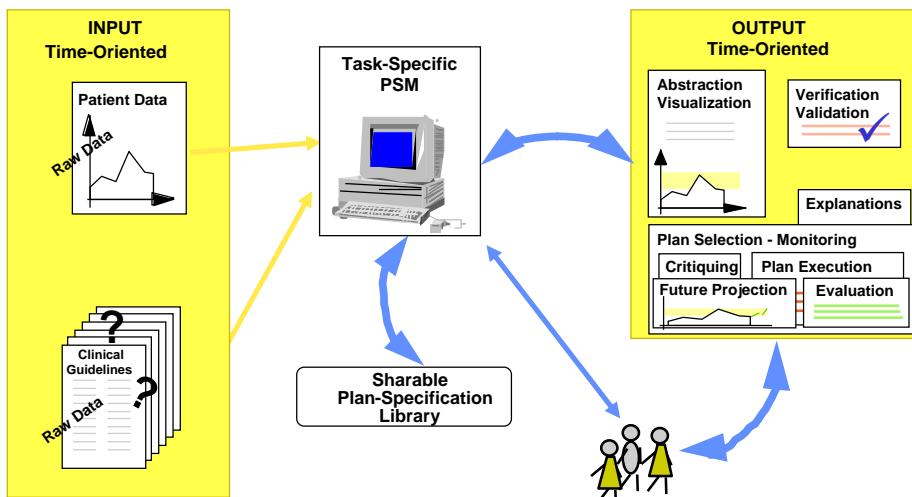
Asgaard / Asbru Project

Protocure

CareVis



Asgaard / Asbru Project



Asgaard / Asbru Project :

Designing Task-Specific Problem-Solving Methods to Support the Design and the Execution of Time-Oriented Skeletal Plans

Peter Johnson
Silvia Miksch
Yuval Shahar

Stanford University
Stanford Medical Informatics
(SMI)

W. Aigner, K. Kaiser,
K. Hammermüller
R. Kosara, A. Seyfang,
P. Votrubá

and students
Vienna University of Technology
Vienna, Austria

international cooperation

- Vrije Universiteit Amsterdam
- University of Aberdeen
- University of Augsburg
- CBO, Dutch Healthcare Improvement.

Yuval Shahar
and students

Ben-Gurion University of the Negev
Beer-Sheva, Israel

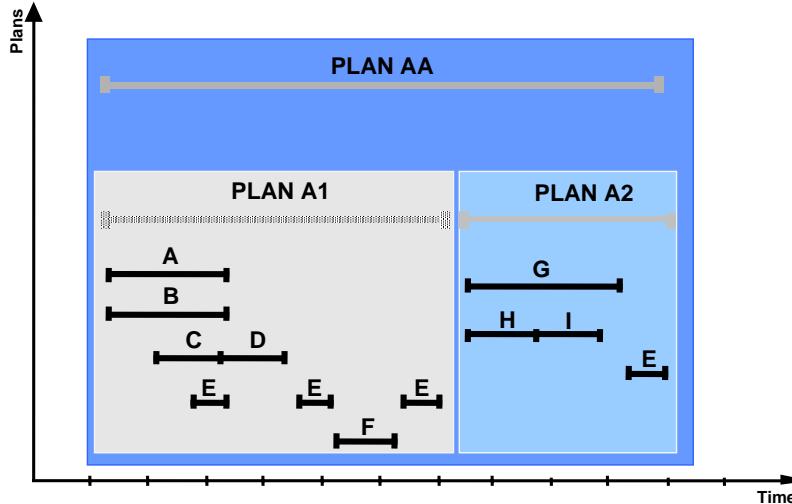


Asbru's Key Features

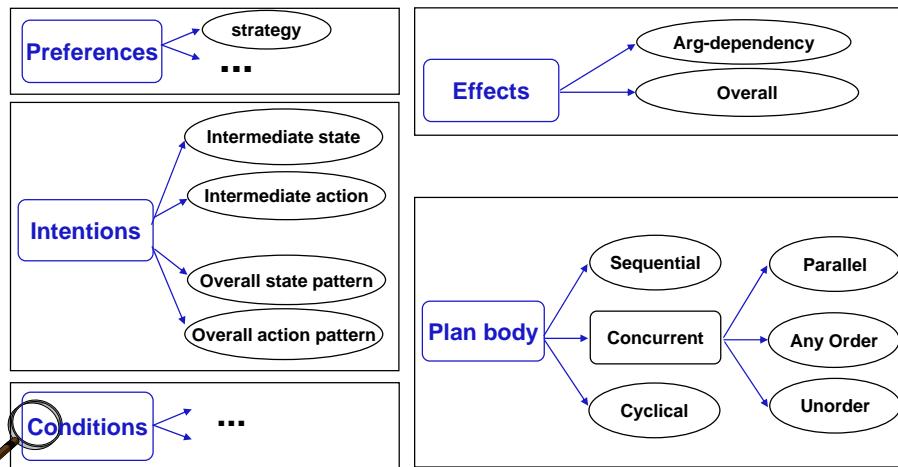
Hierarchical Decomposition of Plans
Temporal Annotations & Uncertainty
Knowledge Roles

Preferences
Intentions
Conditions
Effects
Plan Layouts

Hierarchical Decomposition of Plans

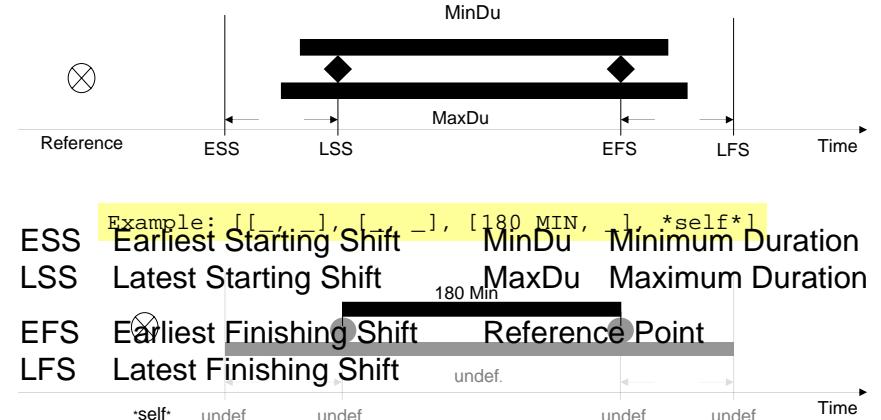


Asbru's Knowledge Roles (1/2)

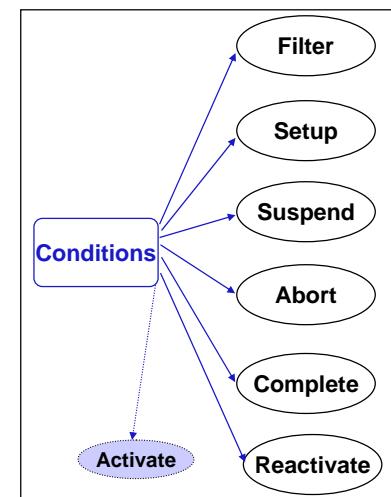


Asbru's Time Annotation

Definition: [[ESS, LSS], [EFS, LFS], [MinDu, MaxDu], Reference]



Asbru's Knowledge Roles (2/2)



I-RDS Example in Asbru 6.5

```
(PLAN controlled-ventilation
(PREFERENCES (SELECT-METHOD BEST-FIT)
(INTENTION:INTERMEDIATE-STATE (MAINTAIN STATE(BG) NORMAL controlled-ventilation *))
(INTENTION:INTERMEDIATE-ACTION (MAINTAIN STATE(RESPIRATOR-SETTING) LOW controlled-ventilation *))
(SETUP-PRECONDITIONS (PIP (<= 30) I-RDS *now*)
  (BG available I-RDS [, , , , [1 MIN, _](ACTIVATED initial-phase#1)]))
(ACTIVATED-CONDITIONS AUTOMATIC)
(ABORT-CONDITIONS ACTIVATED
  (OR (PIP (> 30) controlled-ventilation [, , , , [30 SEC, _], *self*])
    (RATE(BG) TOO-STEEP controlled-ventilation [, , , , [180 MIN, _], *self*])))
(SAMPLING-FREQUENCY 10 SEC))
(COMPLETE-CONDITIONS
  (FiO2 (<= 50) controlled-ventilation [, , , , [180 MIN, _], *self*])
  (PIP (<= 23) controlled-ventilation [, , , , [180 MIN, _], *self*])
  (if (<= 60) controlled-ventilation [, , , , [180 MIN, _], *self*])
  (patient (NOT DYSPNEIC) controlled-ventilation [, , , , [180 MIN, _], *self*])
  (STATE(BG) (OR NORMAL ABOVE-NORMAL) controlled-ventilation [, , , , [180 MIN, _], *self*])
  (SAMPLING-FREQUENCY 10 MIN))
(DO-ALL-SEQUENTIALLY
  {one-of-increase-decrease-ventilation}
  (observing)))
```



Problem Solving Methods (PSM)

Selected PSM

Authoring Protocols

AsbruView - SopoView

Guideline Markup Tool

Advanced Editors: PIXEE

Information Extraction & Integration

Plan Verification

Monitoring and Execution

Information Visualization



I-RDS Example in Asbru 7.1d

```
<?xml version="1.0" encoding="UTF-8" ?>
<!DOCTYPE plan-library [View Source for full
doctype...]>
<plan-library>
<domain-defs>
<domain name="irds">
<record-def name="patient">
<field-def name="name" type="STRING" />
<field-def name="sex" type="maleorfemale" />
</record-def>
<qual-scale-def name="rate-change">
<qual-entry entry="normal" />
<qual-entry entry="too-steep" />
</qual-scale-def>
<qual-scale-def name="bg_state">
<qual-entry entry="normal" />
<qual-entry entry="strange" />
<qual-entry entry="critical" />
</qual-scale-def>
<qual-scale-def name="respirator-setting">
<qual-entry entry="low" />
<qual-entry entry="normal" />
<qual-entry entry="high" />
</qual-scale-def>
<qual-scale-def name="facecolor">
<qual-entry entry="not_dyspnic" />
<qual-entry entry="dyspnic" />
</qual-scale-def>
<unit-class name="time" exponent="1" />
</denominator>
</compound-def>
</unit-def>
<unit-def name="flow-unit" rounding="nearest">
<compound-def>
<numerатор>
<unit-class exponent="1" name="amount" />
</numerатор>
<denominator />
</compound-def>
</unit-def>
<parameter-def name="bg" required="yes"
type="bg-state" />
<qual-parameter-def scale="bg_state">
<limits>
<context-rd name="irds" />
<limit-entry value="controlled-ventilation" />
<limit-entry value="1" />
<limit-entry value="5" />
</limits>
<raw-data-mod "auto" />
<raw-data-unit "s" value="10" />
</parameter-def>
<parameter-def name="FiO2" required="yes"
type="flow-unit" />
<raw-data-mod "automatic" />
<raw-data-unit "s" value="10" />
</parameter-def>
<parameter-def name="facecolor"
required="yes" type="facecolor" />
<raw-data-mod "manual" />
<raw-data-unit "h" value="1" />
</parameter-def>
</domain>
</domain-defs>
<value-defs />
<plans>
<group name="controlled-ventilation">
<...>

```



I-RDS Example in Asbru 7.1d

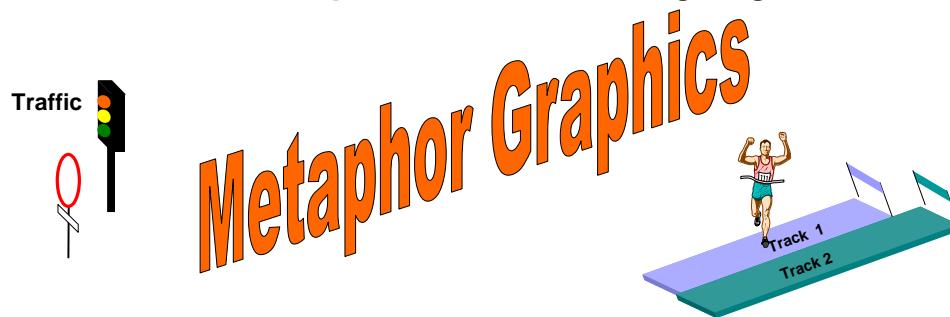
```
<?xml version="1.0" encoding="UTF-8" ?>
<!DOCTYPE plan-library [View Source for full
doctype...]>
<plan-library>
<domain-defs>
<domain name="irds">
<record-def name="patient">
<field-def name="name" type="STRING" />
<field-def name="sex" type="maleorfemale" />
</record-def>
<qual-scale-def name="rate-change">
<qual-entry entry="normal" />
<qual-entry entry="too-steep" />
</qual-scale-def>
<qual-scale-def name="bg_state">
<qual-entry entry="normal" />
<qual-entry entry="strange" />
<qual-entry entry="critical" />
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<qual-entry entry="normal" />
<qual-entry entry="high" />
</qual-scale-def>
<qual-scale-def name="facecolor">
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<qual-entry entry="dyspnic" />
</qual-scale-def>
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</unit-def>
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<qual-parameter-def scale="bg_state">
<limits>
<context-rd name="irds" />
<limit-entry value="controlled-ventilation" />
<limit-entry value="1" />
<limit-entry value="5" />
</limits>
<raw-data-mod "auto" />
<raw-data-unit "s" value="10" />
</parameter-def>
<parameter-def name="FiO2" required="yes"
type="flow-unit" />
<raw-data-mod "automatic" />
<raw-data-unit "s" value="10" />
</parameter-def>
<parameter-def name="facecolor"
required="yes" type="facecolor" />
<raw-data-mod "manual" />
<raw-data-unit "h" value="1" />
</parameter-def>
</domain>
</domain-defs>
<value-defs />
<plans>
<group name="controlled-ventilation">
<...>

```

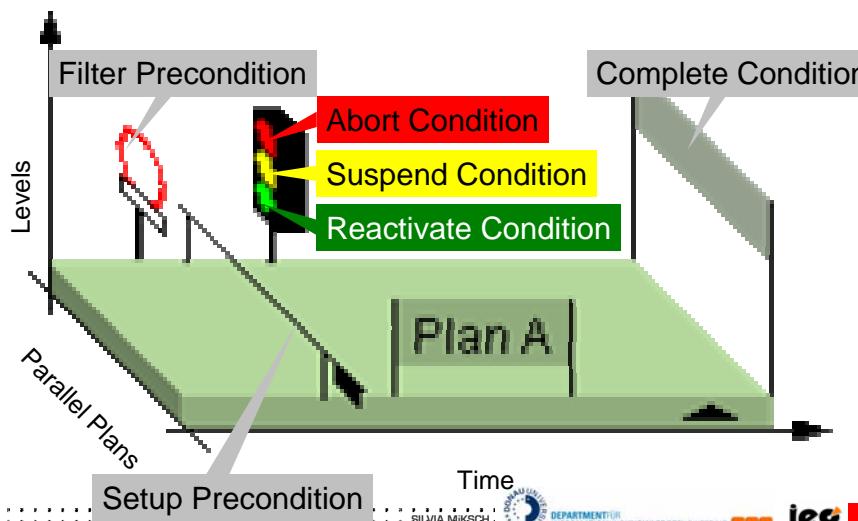


AsbruView

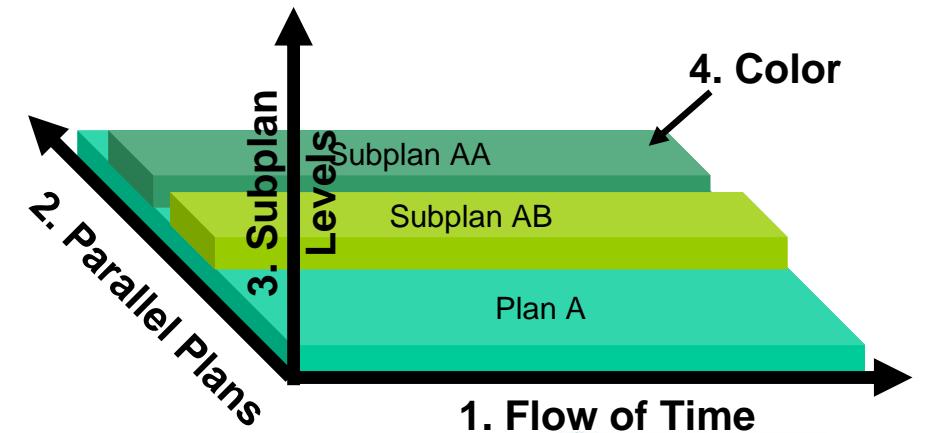
Interface to the
Plan-Representation Language Asbru



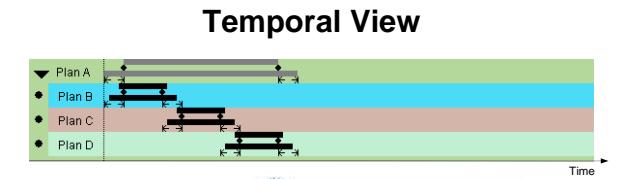
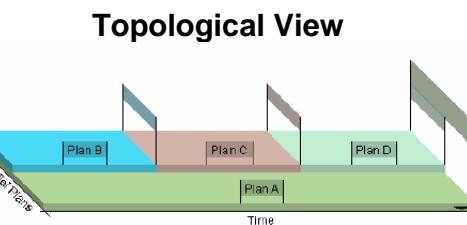
Anatomy of a Plan



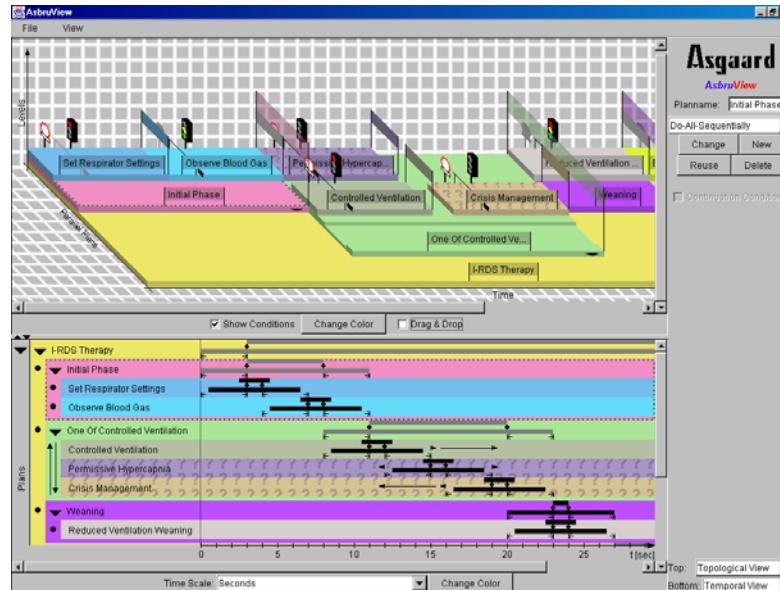
AsbruView's Dimensions



Sequential Plans



AsbruView



Evaluation

Metaphors

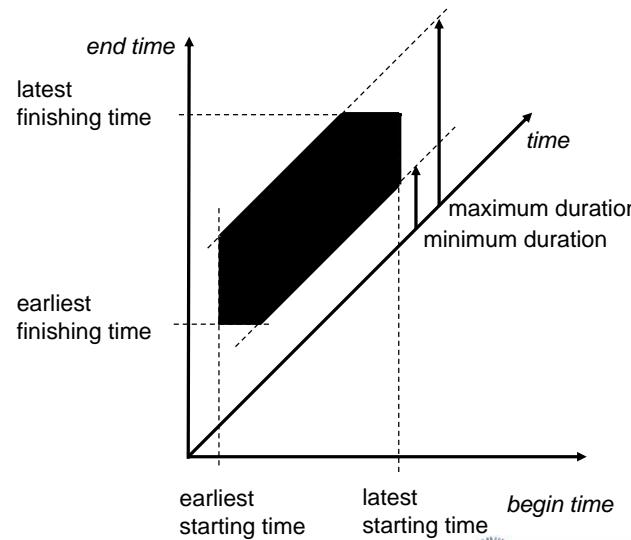
Colors

Two Views

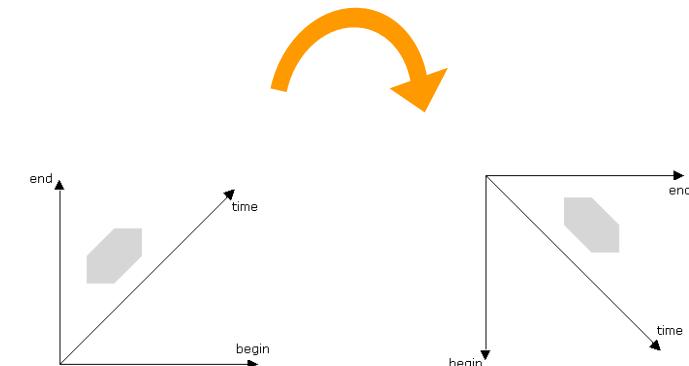
Time Annotations

Speed
(Plan Placement)

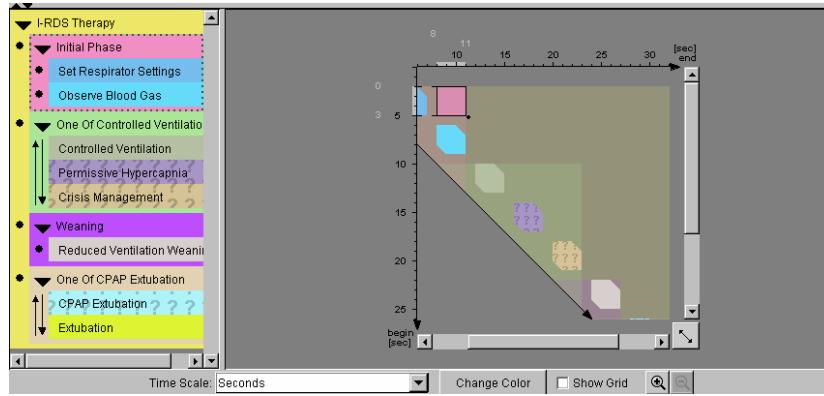
SOPOs



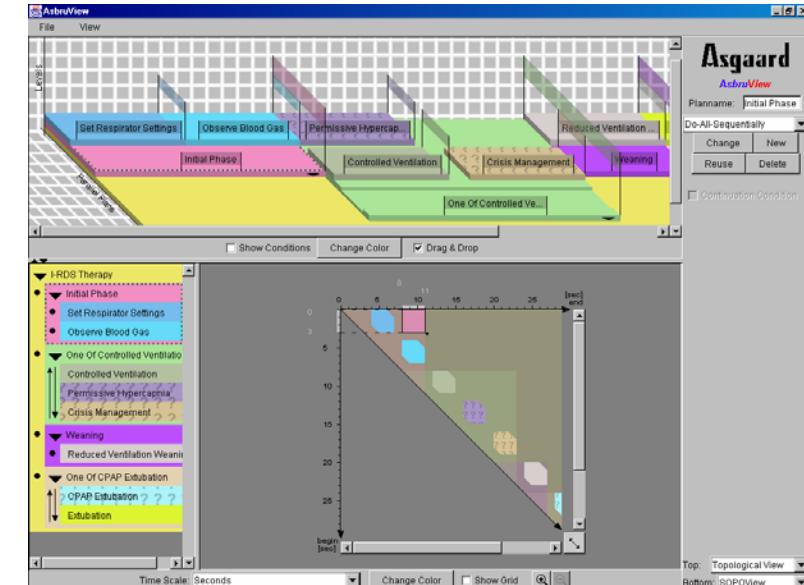
SOPOs



AsbruView - SopoView



AsbruView - SopoView



SOPOs

SOPO = Set of Possible Occurrences

Pro:

Temporal Uncertainty

Evaluated in Small User Study

Con:

Hard to Understand (not Intuitive)

No Hierarchical Decomposition (Unmodified)

No Facets (Very Difficult)

DELT/A: Document Editing & Linking Tool with Add-ons

1st Protocole Delta
[Votrubá, et al. 2004]

Working with Guidelines' & Protocols' Versions

2 Main Features

Links

Linking between the textual guideline and its formal representation

Connect related parts in different versions of the same guideline

Macros

Applying design patterns in the form of macros

Combine multiple XML-elements to facilitate construction of an XML file

The screenshot shows the DELTA tool's interface. On the left, there's a tree view of 'Macros View' under 'MHD-5-macros'. The 'Control Dimension' node is selected. On the right, a detailed view of an XML node 'ELEMENT 'delta-link'' is shown, with its attributes and value. A yellow box highlights the 'Value' field which contains the text 'background (1)'. Below this, a 'Macro Preview' section shows a simplified representation of the macro code.

Sample DELTA – Feature: Filtering/Folding

Problem

Files complex & large

Focus on partial aspects necessary

Solution

Define filters on the fly

Show/hide parent nodes

Show/hide child nodes

Example: Show all data usage elements



DELT/A: Tasks

Authoring GL

Designing FR

Augmenting GL

Annotating FR

Understanding GL & FL

Using Links & Navigation

Structuring GL & FL

Using Macros

Living Guidelines

Using Macros, Links & Navigation

GL ... Raw Guideline

FR ... Formal Representation of GL

Knowledge Maintenance of Guidelines

Evaluation

Qualitative Study

[Votruba, et al. 2004]

3 Phases

A questionnaire: assessing participant's skills

An exploration session: examining functionality

A questionnaire: assessing the three views

Results

Homogeneous sample

Three views are very appropriate

Linking features necessary

Markros help to structure and understand

Conclusion (Benefits)

Tool for maintaining knowledge in clinical guidelines & protocols

Linking two representations of same guideline

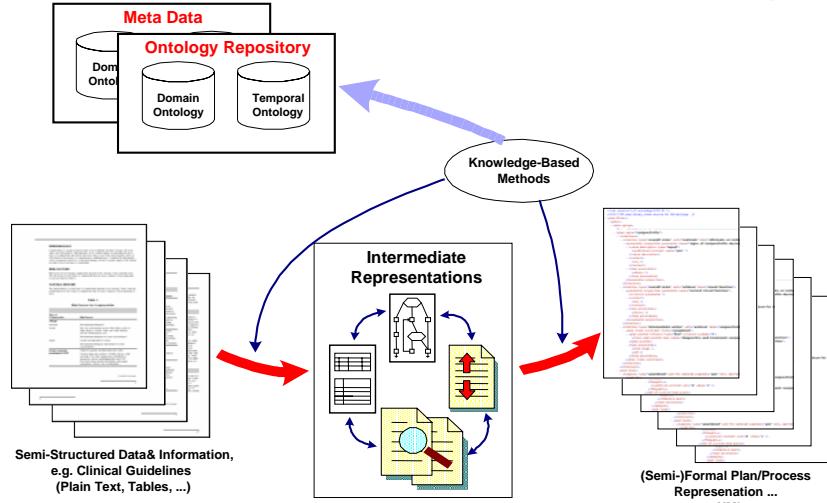
Cross-checking for errors and inconsistencies

XML-Macros: Simple construction of new XML guidelines

Full-featured XML-Editor: No need to switch to standard XML-editor for post-processing of guideline

Information Extraction & Integration

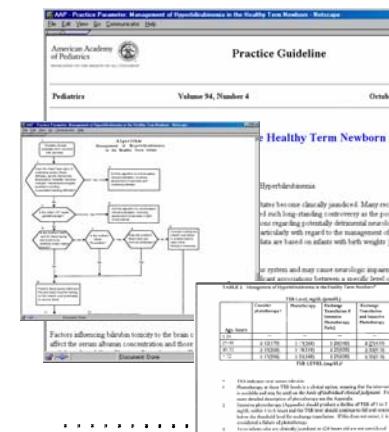
[Kaiser, 2004]



Information Extraction & Integration

[Kaiser, 2004]

Semi-Structured Data & Information



Knowledge
Engineers

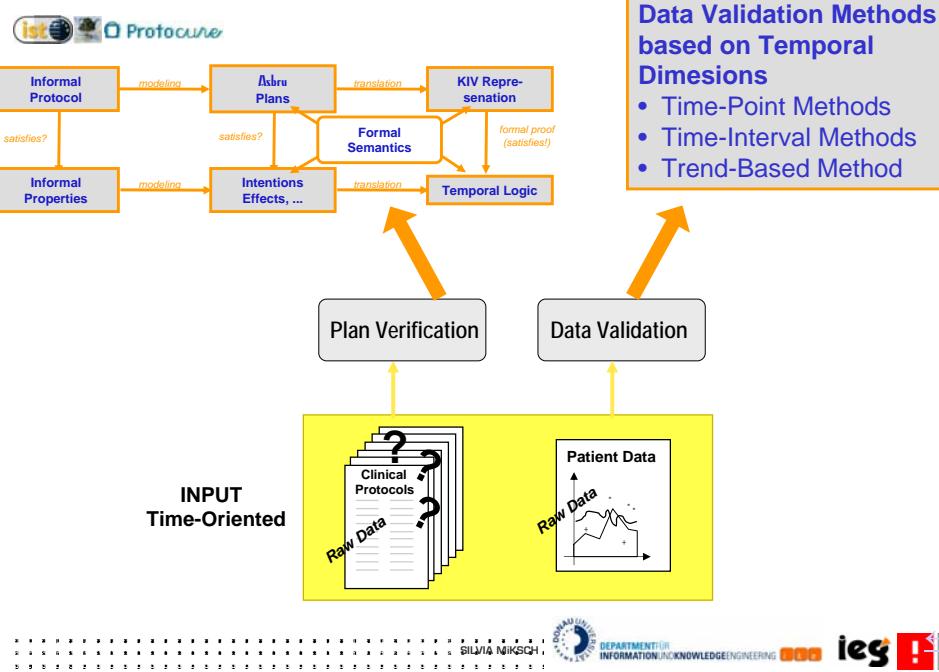
Domain
Experts

Semi-Formal Representation

```
<xmle version="1.0" encoding="UTF-8" />
<!DOCTYPE plan-library SYSTEM "http://www.w3.org/2001/XMLSchema">
<plan-library>
  <plans>
    <plan name="conjunctivitis">
      <plan-body>
        <!-- content-type="overall-state" verb="maintain" label="eliminate-or-reduce" -->
        <!-- parameter-proposition parameter-name="signs-of-conjunctivitis-decreased" -->
        <!-- value-description -->
        <!-- context -->
        <!-- time-annotations -->
        <!-- plan-body -->
        <!-- parameter-propositions -->
        <!-- intentions -->
        <!-- content-type="overall-state" verb="achieve" label="visual-function" -->
        <!-- parameter-proposition parameter-name="normal-visual-function" -->
        <!-- value-description -->
        <!-- context -->
        <!-- time-annotations -->
        <!-- always -->
        <!-- time-annotations -->
        <!-- plan-body -->
        <!-- parameter-propositions -->
        <!-- intentions -->
        <!-- content-type="intermediate-action" verb="achieve" label="conjunctivitis" -->
        <!-- parameter-proposition parameter-name="treatment-plan" -->
        <!-- static-plan-pointer plan-name="diagnostics-and-treatment-conjunctivitis" -->
        <!-- time-annotations -->
        <!-- always -->
        <!-- time-annotations -->
        <!-- plan-body -->
        <!-- plan-state-constraints -->
        <!-- intentions -->
        <!-- content-type="overall-state" verb="achieve" label="wait-for-optional-subplans" -->
        <!-- value-description -->
        <!-- context -->
        <!-- time-annotations -->
        <!-- wait-for-optional-subplans="yes" -->
        <!-- wait-for -->
    </plan>
  </plans>
</plan-library>
```

More Details ...

... Katharina Kaiser's parts



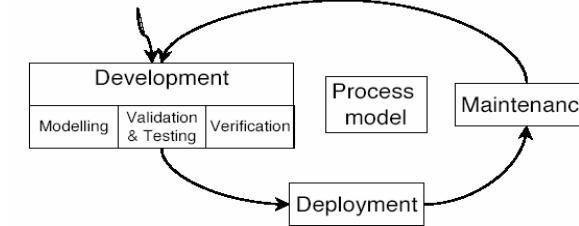
The Protocure Project

Overall Objective

"Support guideline developers in the health-care profession in the construction and maintenance of high-quality and up-to-date living guidelines and protocols."

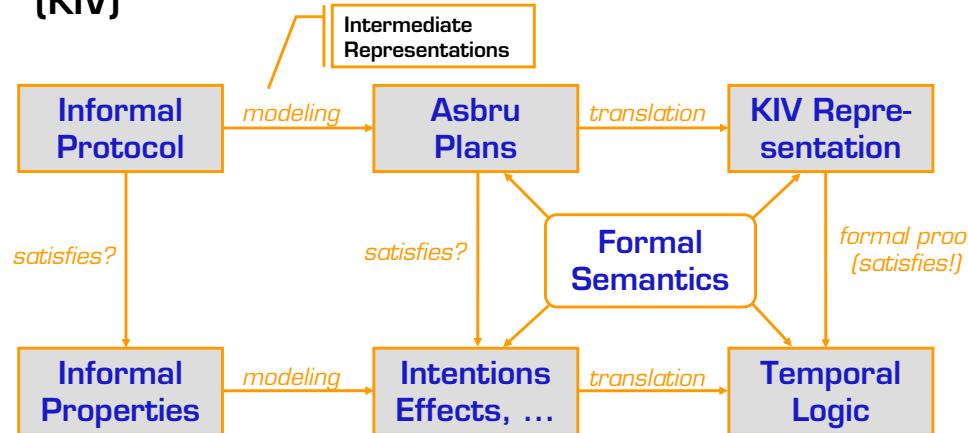
Metaphor:

Guideline & Protocol Development \approx Software Engineering



Verification: Protocure Project

Improving Medical Protocols by Formal Methods (KIV)



Multi-level Plan Verification

Check for Anomalies Within Several Layers

Level 1: Within a Single Component

Level 2: Within a Single Plan

Level 3: Within a Plan Hierarchy

*Goal:
to arrive at legal
or meaningful plans*

Decomposition	Level of Checking		
	Level 1	Level 2	Level 3
Plan A ₁ Cond. A ₁ Cond. A ₂ ... Cond. A _n	✓	✓	✓
Plan A _x Cond. X ₁ Cond. X ₂ ... Cond. X _o	✓	✓	✓

Problem Solving Methods

Selected PSM

Authoring Protocols

AsbruView - SopoView

Guideline Markup Tool

Advanced Editors: PIXEE

Information Extraction & Integration

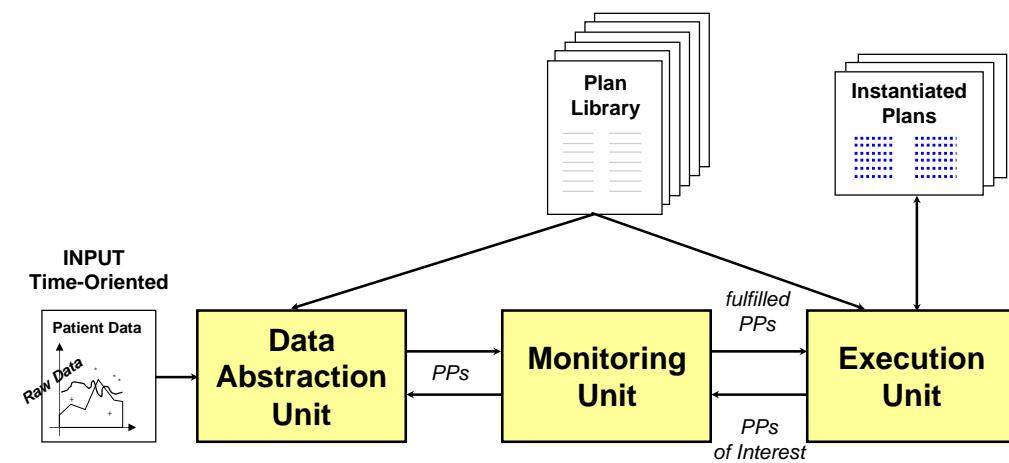
Plan Verification

Monitoring and Execution

Information Visualization



Overview: Run-Time Modules



Information Communication

[Aigner, et al. 2003-2006]

What is the problem?

Visualization support for patient data analysis is mostly limited to the representation of directly measured data

Why is it important?

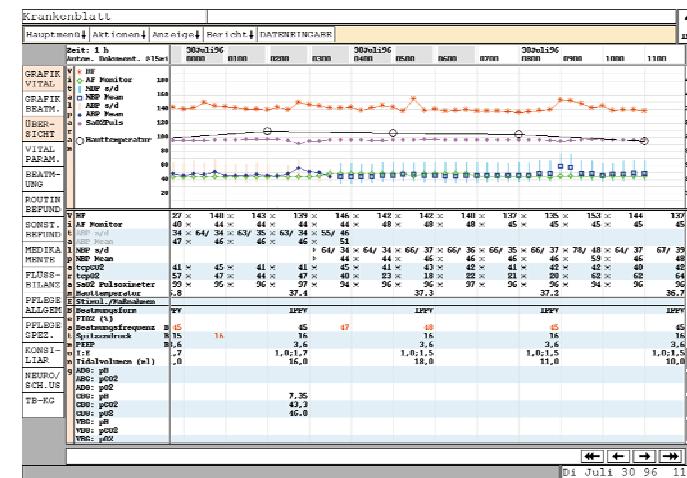
Contextual information on treatment steps could enhance the analysis process

Our solution

Integrated visualization of medical treatment steps and patient data

Use visual representations familiar to domain experts

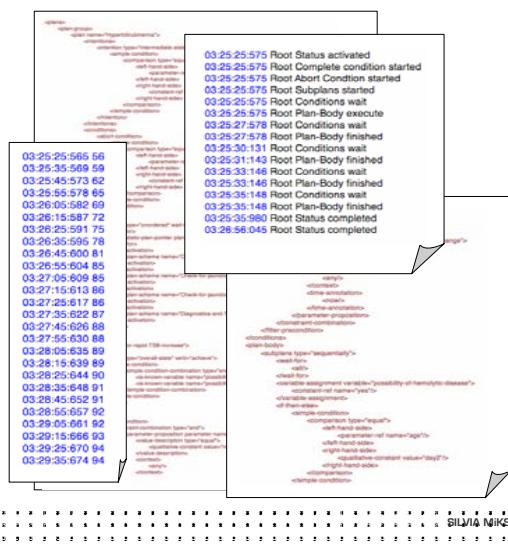
Current Visual Analysis Methods



"data visualization" - no explicit integration of information about the treatment process

The Problem

[Aigner, et al. 2003-2006]



Data Characteristics

Treatment Plan Specification Data

Treatment plan execution data

Patient Data

(measured parameters & variables)

Time-oriented Data (incl. Uncertainties)

Logical Sequences

Hierarchical Decomposition

Flexible Execution Order

Non-uniform Element Types

State Characteristic of Conditions

Conceptual Design

Two-view approach:

[Aigner, et al. 2003-2006]

Logical View

Plans

Logical plan structure
and hierarchy
Element types
Conditions

Temporal View

Plans

Time attributes

Hierarchy

Patient Data

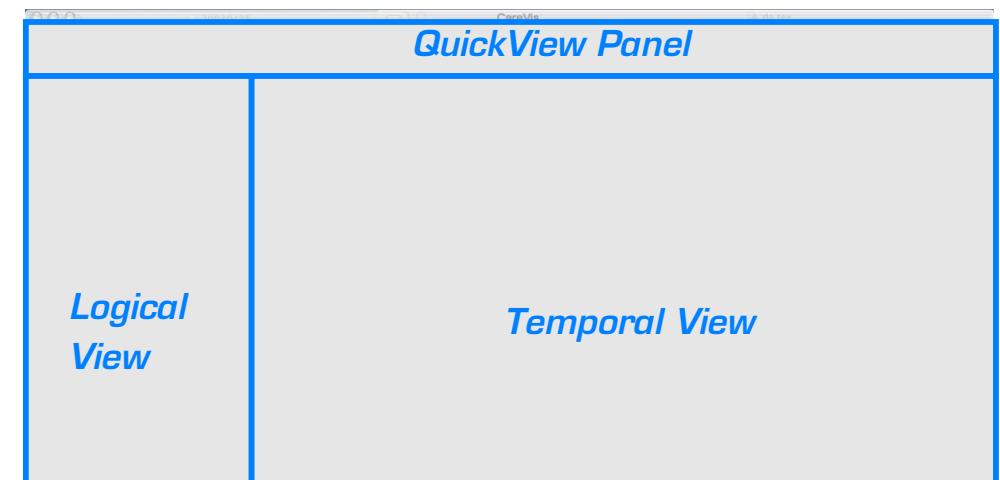
Parameters

Variables



Our Solution: *CareVis*

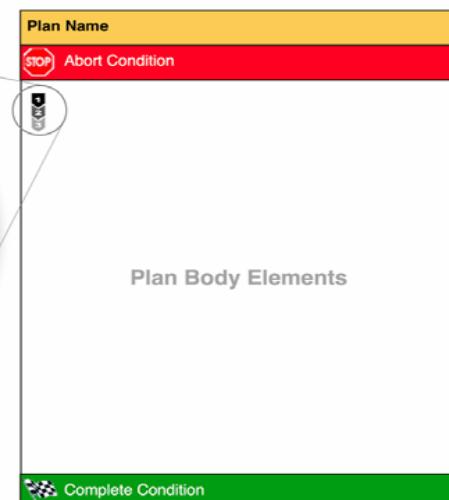
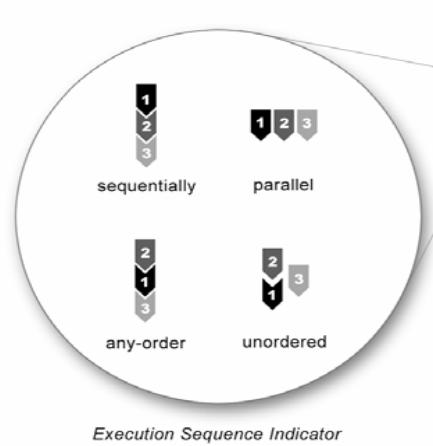
[Aigner & Miksch 2004-2006]



Interactive and Integrated Visualization of Computerized Protocols and
Temporal Patient Data

Logical View

[Aigner & Miksch 2004-2006]



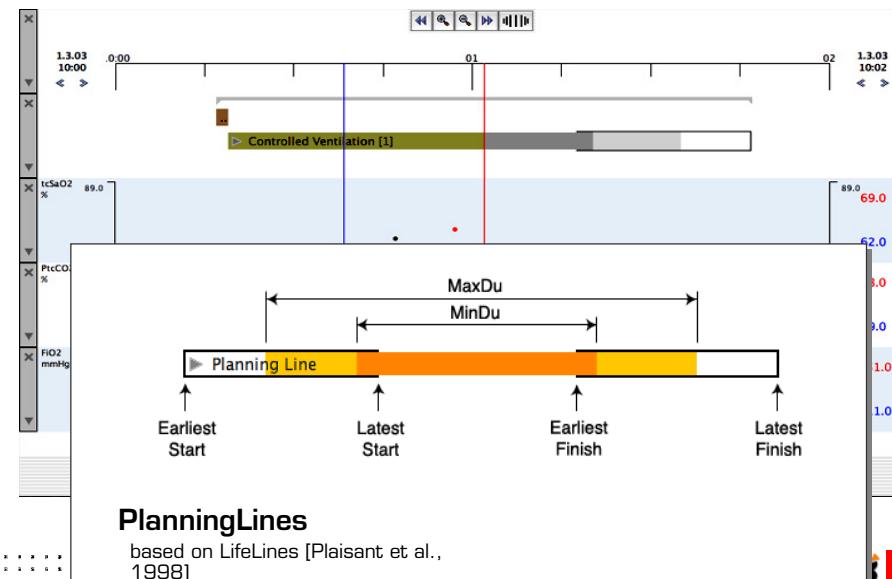
AsbruFlow

based on clinical algorithm maps / flow chart algorithms
[Society for Medical Decision Making, 1992]



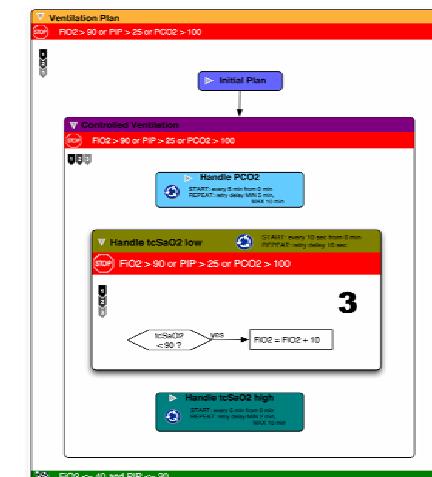
Temporal View

[Aigner & Miksch 2004-2006]

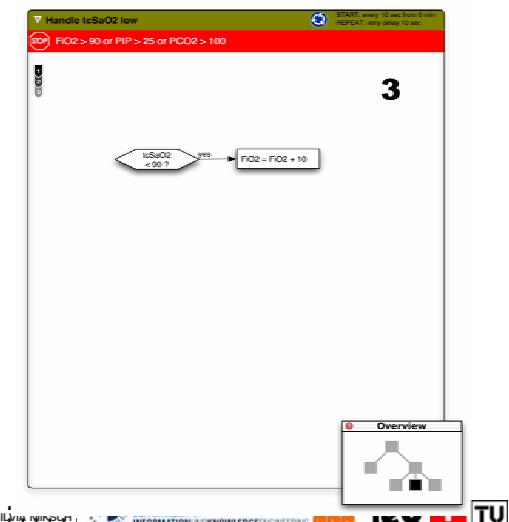


Logical View: Focus + Context

Fisheye Approach



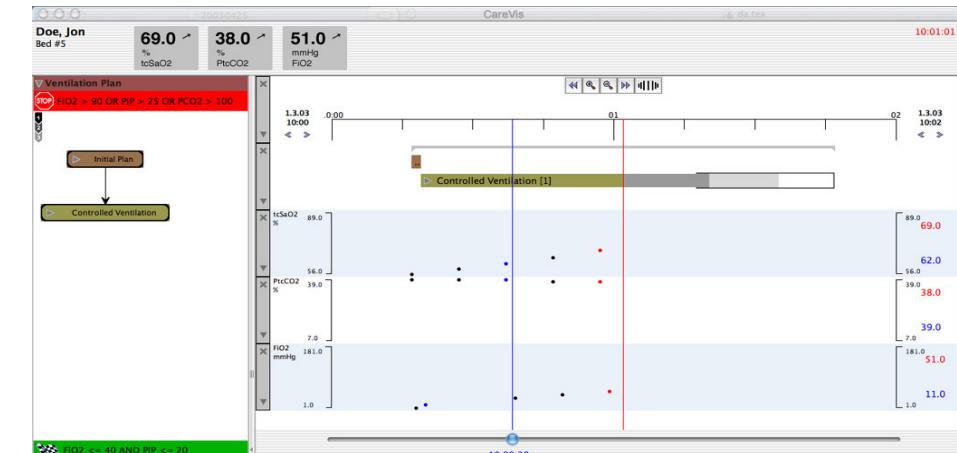
Overview+Detail



[Aigner & Miksch 2004-2006]

View Coupling

[Aigner & Miksch 2004-2006]



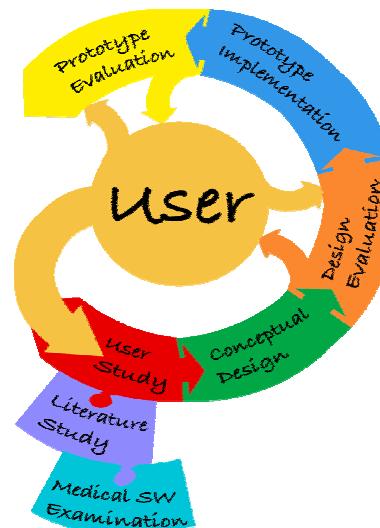
common color palette for plans
synchronous selection
user triggered navigation propagation

User Centered Design

[Aigner & Miksch 2004-2006]

[Aigner, et al. 2003-04]

3-step evaluation process
qualitative
scenario-based



Conclusion

[Aigner, et al. 2003-2006]

Two-view approach

Working hand-in-hand

Helpful interaction patterns for coupling of views

Making complex data easier to understand

Using visualization techniques familiar to domain experts (physicians)

Development of two novel glyphs

User involvement

Prototype Evaluation

[Aigner, et al. 2003-2006]

5 physicians

Semi-structured interview

Feedback very positive

Clear

Intuitive

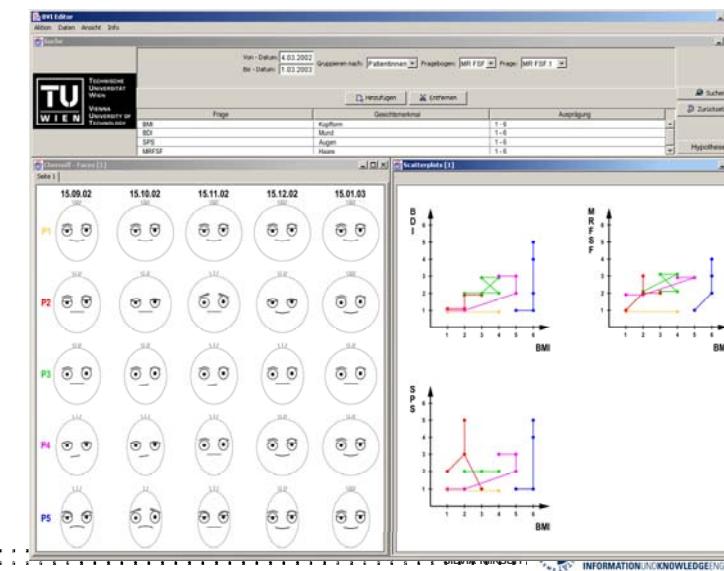
Easy to understand

Mental model for PlanningLine glyph very helpful

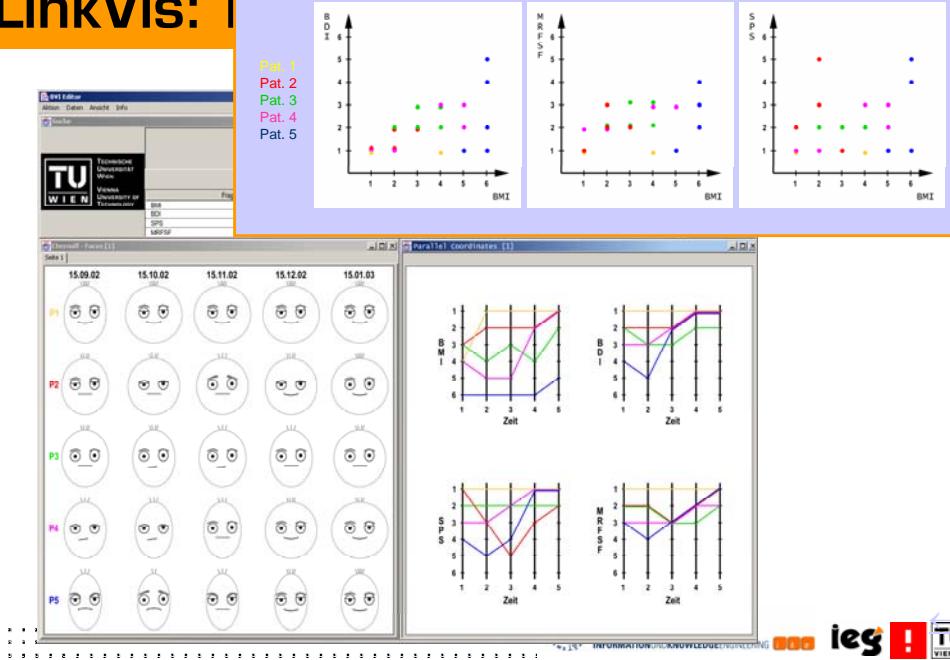
Increased interest in contrast to User Study

LinkVis: Multiple Views

[Herzog, et al. 2004]

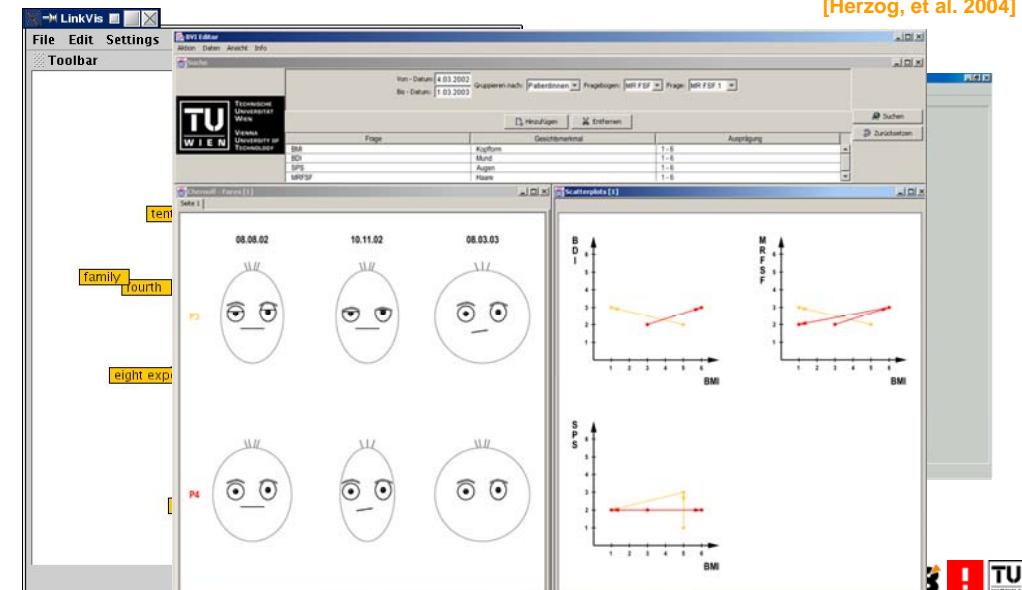


LinkVis: I



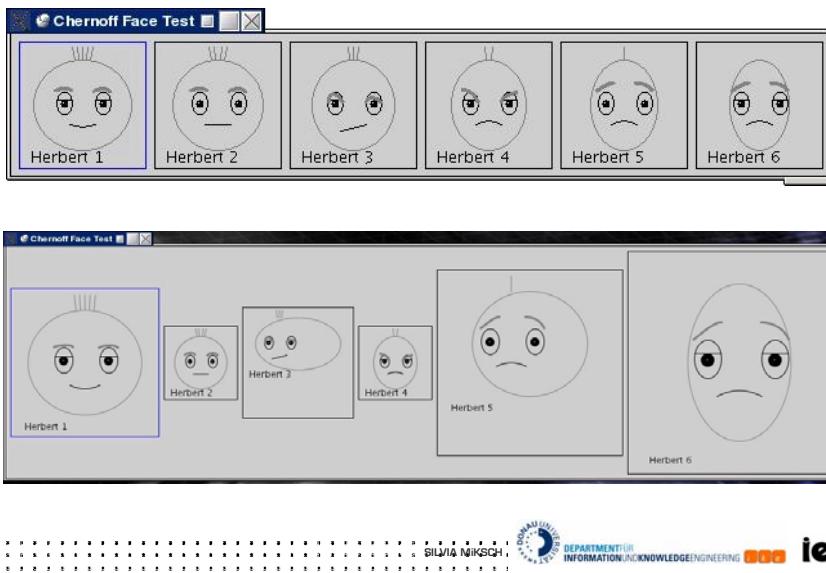
LinkVis: Multiple Views

[Herzog, et al. 2004]



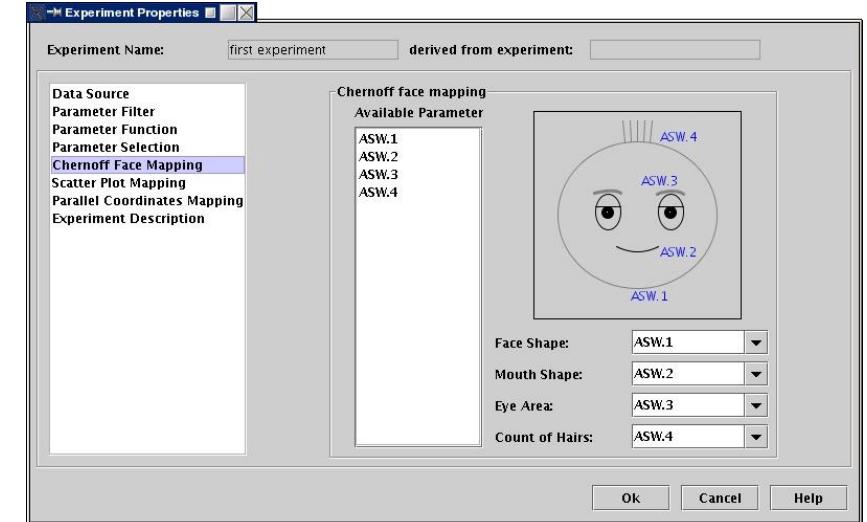
LinkVis: Multiple Views

[Herzog, et al. 2004]



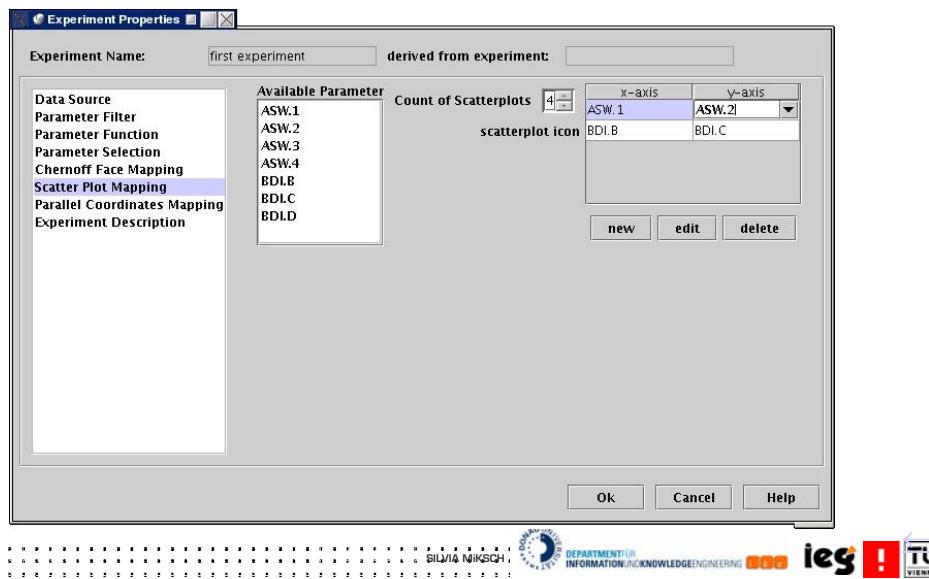
LinkVis: Multiple Views

[Herzog, et al. 2004]



LinkVis: Multiple Views

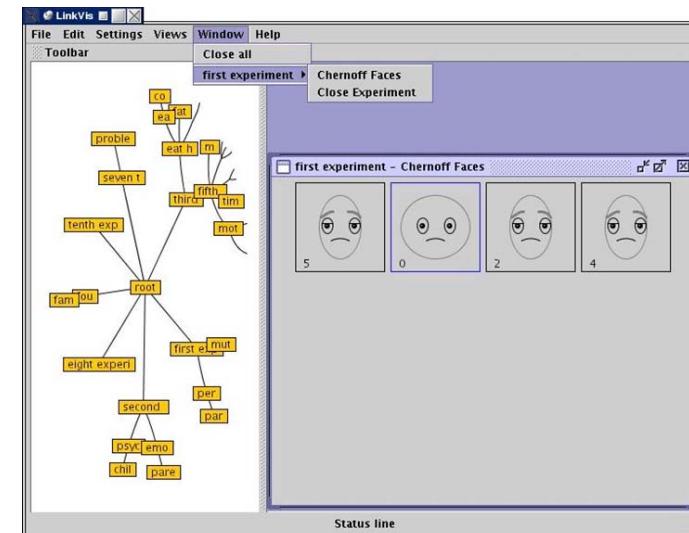
[Herzog, et al. 2004]



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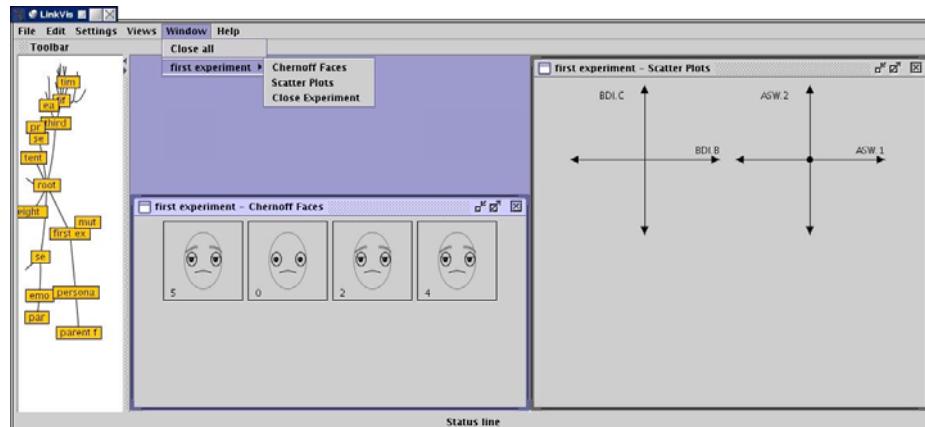
LinkVis: Multiple Views

[Herzog, et al. 2004]



LinkVis: Multiple Views

[Herzog, et al. 2004]



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Connecting Time-Oriented Data and Information to a Coherent Interactive Visualization

Ragnar Bade, Stefan Schlechtweg



Silvia Miksch



The Midgaard Project

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Aims

Data

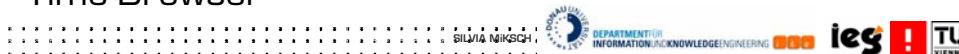
High-Dimensional and Time-Oriented Data and Information

Interactive Visualization Techniques

Reveal the Data at Several Levels of Detail and Abstraction, Ranging from a Broad Overview to the Fine Structure

Time Visualization and Navigation Technique

Connects Overview+Detail, Pan+Zoom, and Focus+Context Features to one Powerful Time-Browser

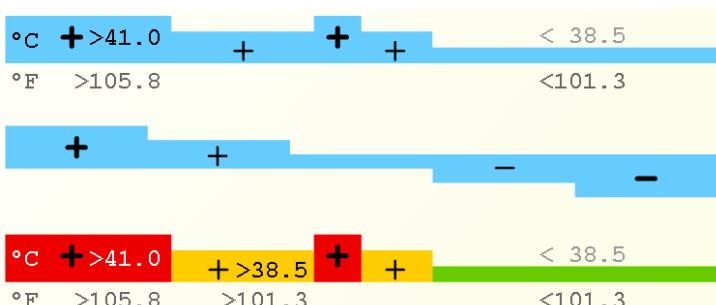


Qualitative Scales

Color-Coded Timelines



Height-Coded Timelines



Midgaard Approach

Visualizing Time-Oriented Data

- Qualitative Scales
- Qualitative/Quantitative Hybrids
- Quantitative Scales
- Data Points & Their Dimension
- High-Frequency Data

Interacting with Data

- Browsing Data
- Browsing Over Time

→ Semantic Zooming
Smoothly integrated

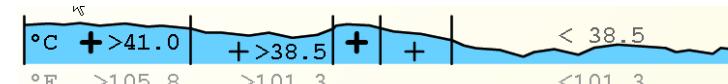


Qualitative-Quantitative Hybrids

Color-Coded Regions



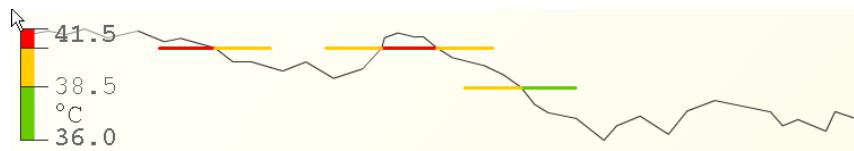
Mark Regions without Colors



Quantitative Scales

Read Exact Values

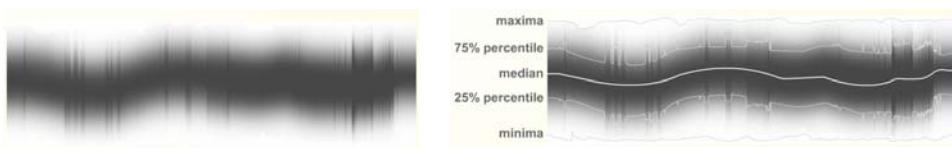
Include Knowledge of Qualitative Scales



High-Frequency Data

Abstract vs. Expressiveness

Information Mural [Jerdling & Stasko, 1998]

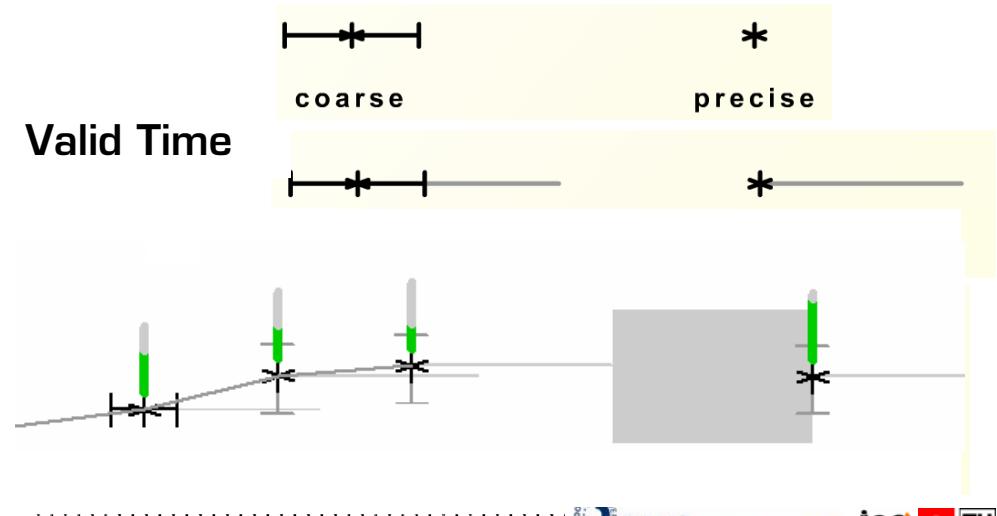


Tukey's Box-Plot Redesign

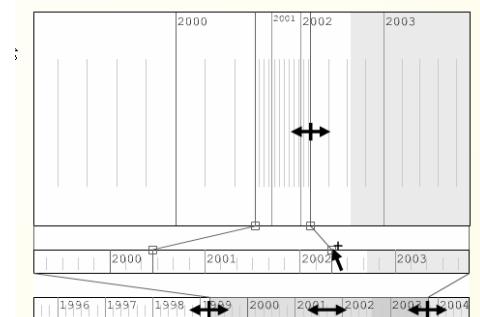
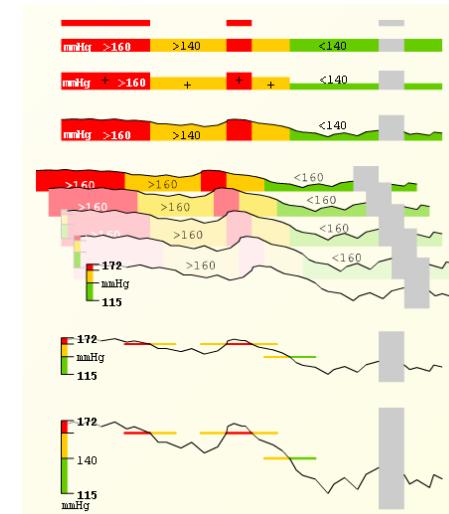


Points and their Dimensions

Occurrence Time & Uncertainty



Interacting with Data & Time



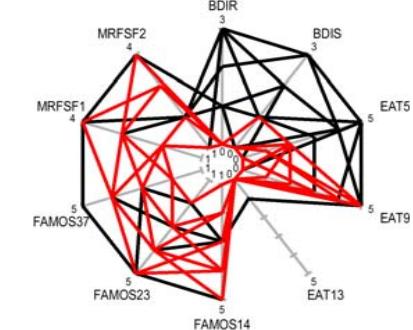


The Interactive Stardardates

[Lanzenberger, et al. 2003]

,Stars and Coordinates'
Axes, Scales, Labels
Data Lines, Data Bundles
Pre-attentive Features:

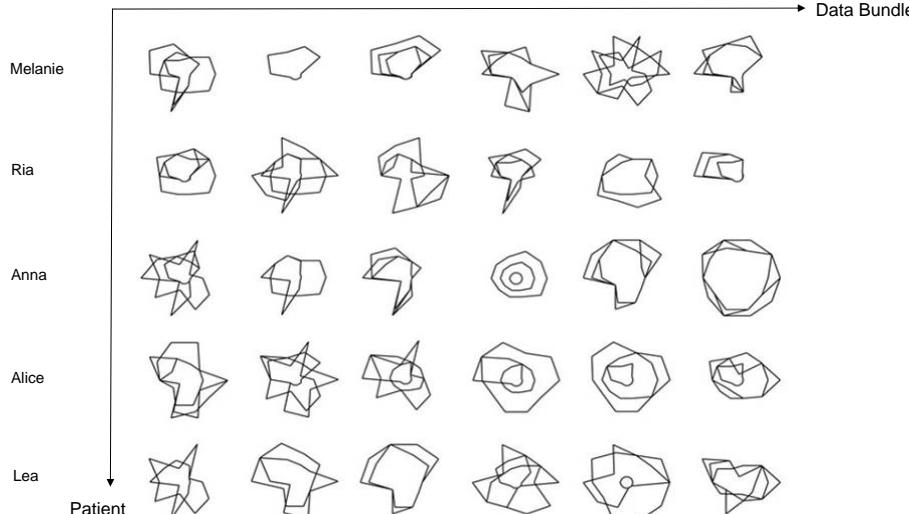
- Shape
- Size
- Relative Position
- Diversity and Accumulation of Lines



The Interactive Stardardates

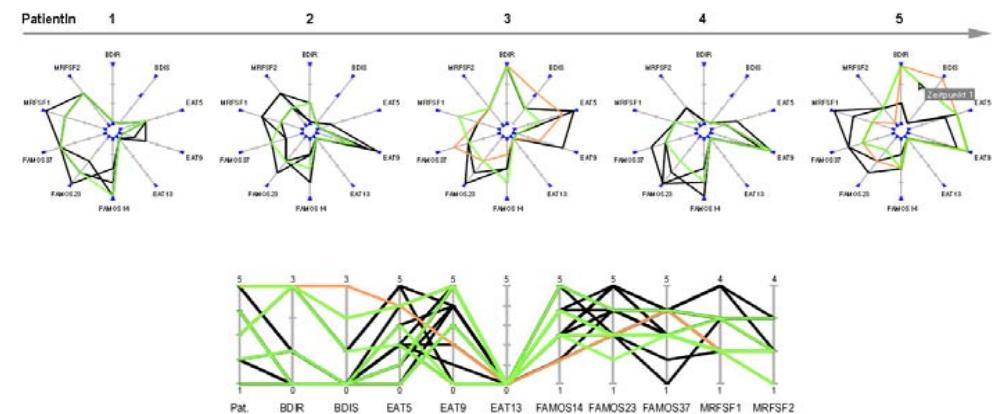
[Lanzenberger, et al. 2003]

Depression Weight/BMI Therapy Progr. Fam.Sit./P Fam.Sit./M Fam.Sit./F



The Interactive Stardardates

[Lanzenberger, et al. 2003]



Interactive Information Visualization: Exploring & Supporting Human Reasoning Processes

Wolfgang Aigner, Klaus Hinum, Silvia Miksch & Students
 Margit Pohl, Markus Rester, Sylvia Wiltner & Students
 Susanne Ohmann, Christian Popow & Therapists



Interactive Information Visualization
of Highly Structured Temporal Data

Aims & Tasks: in2vis Project

Explore & Compare Different Methods to Ease the Understanding

Find their Strengths & Limitations

Estimate How Combinations of these Methods can Contribute to More In-Depth Reasoning Processes

Develop Guidelines How to Explore & Visualize Data & Information Task- and User- Appropriately

Fokus: Explorative Methods of Data Analyses
 Interactive & Explorative Features
 Abstract & Highly Structured Data Context
 Task-specific & User-oriented
 (Personalized)

→ Interactive Information Visualization
 Explorative Data Analyses (EDA)
 supervised Machine Learning

Study

Psychotherapeutic Data
Acquired during Cognitive
Behavioural Therapy of
Anorectic Girls



Data

Complex, Different Data Types & Time-oriented
Task

Find Predictors

Data Characteristics

Data from Questionnaires

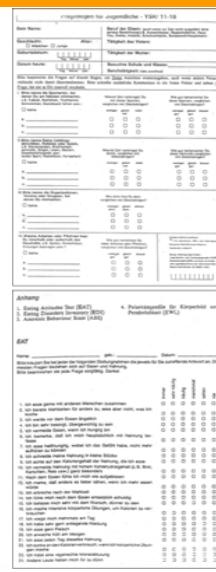
Each about 40 Questions

Filled out by Patients, Parents,
and Therapists

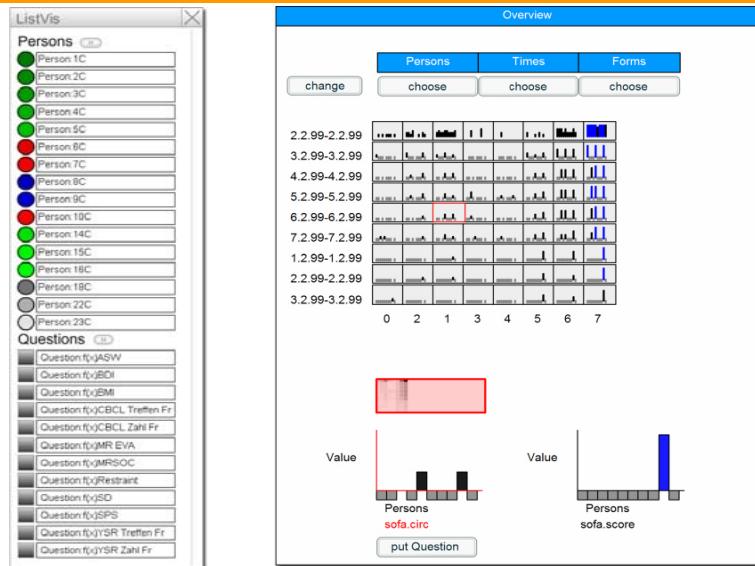
Answers Range from 0 to 6

5 Time Steps (pre, eval1-3, post)

- Explore Highly Structured,
Temporal Data

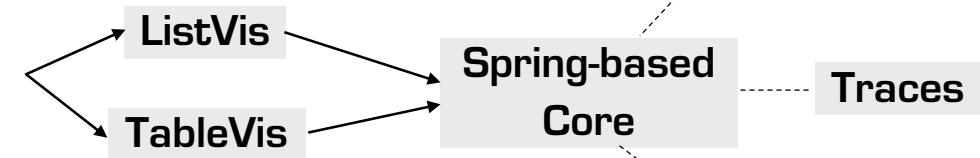


Overview Visualizations

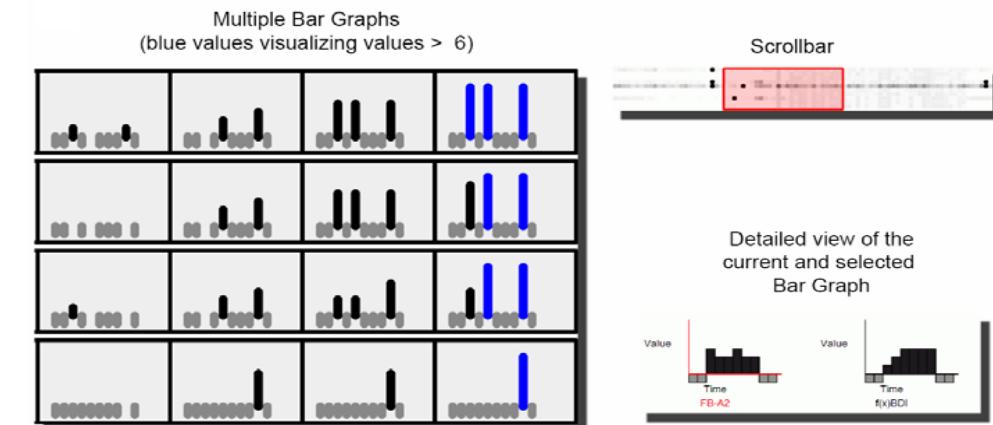


Gravi++

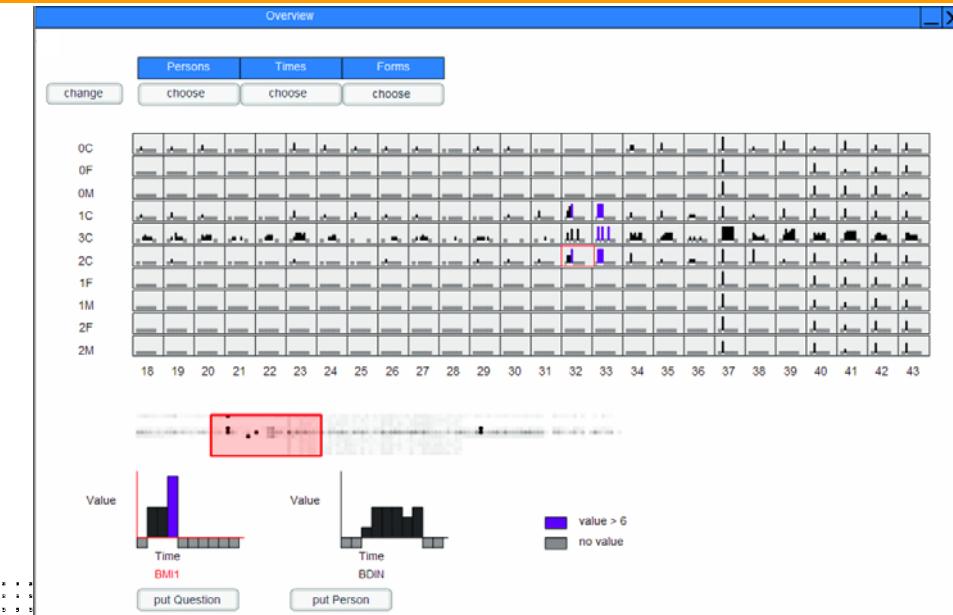
GRAVI



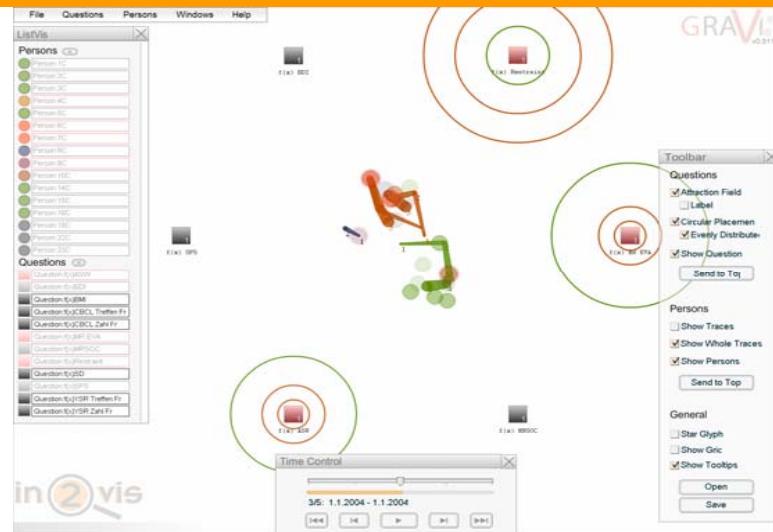
TableVis



Overview Visualization



Gravi++: Demo

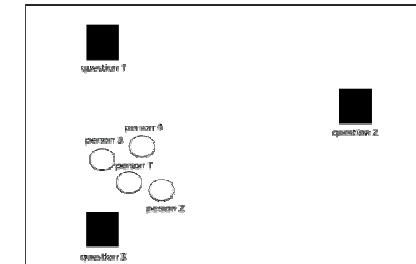
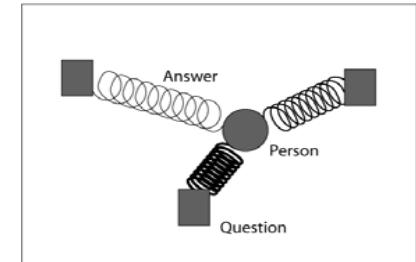


Spring-based Core Visualization

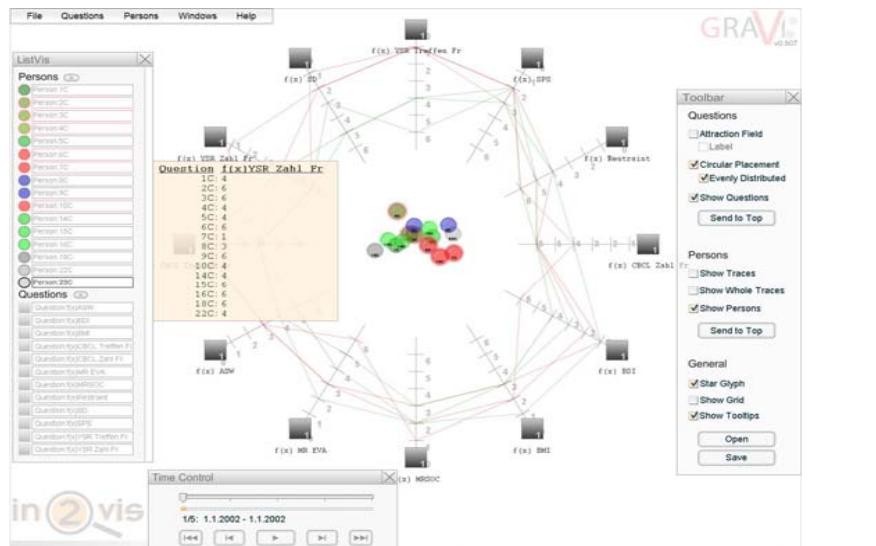
Visualize data by positioning, color, and size of icons

Positioning of persons with spring-based Method

Movement and finding clusters and outliers

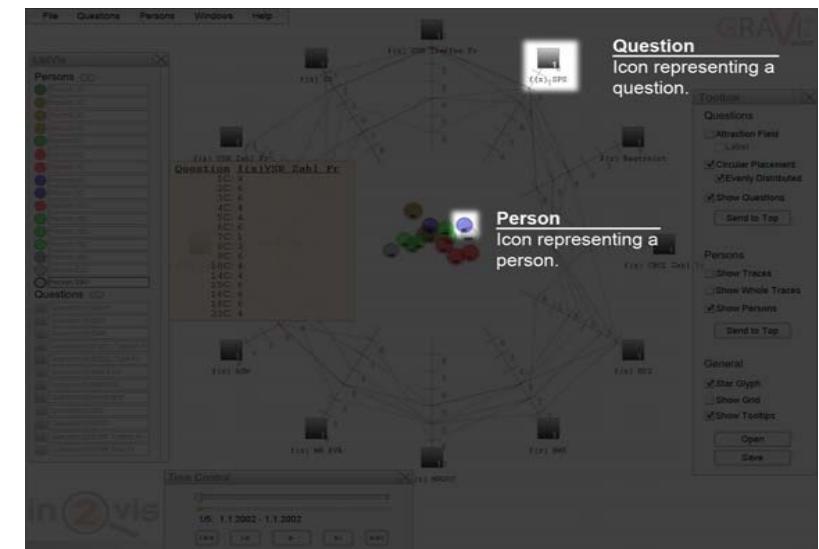


Gravi++



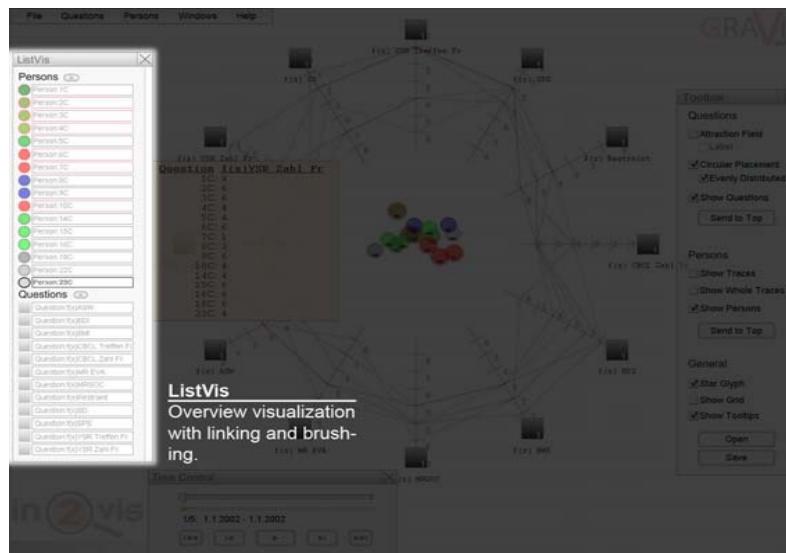
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Gravi++



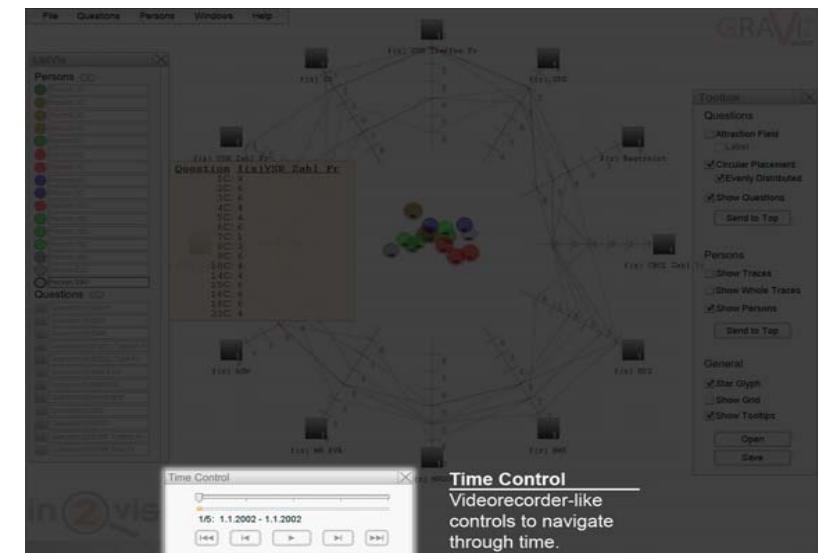
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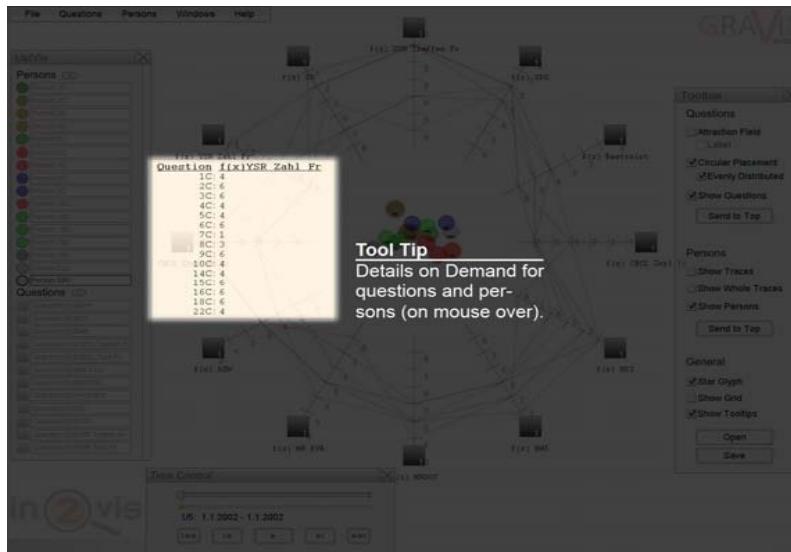
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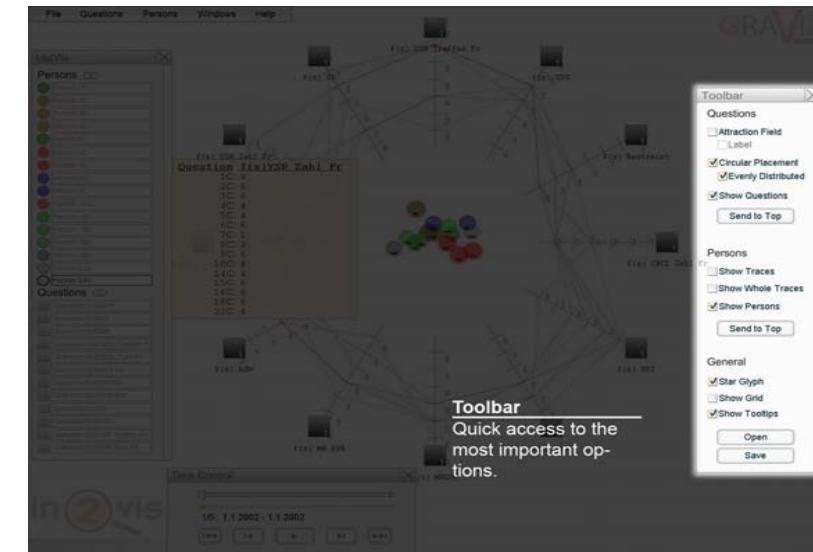
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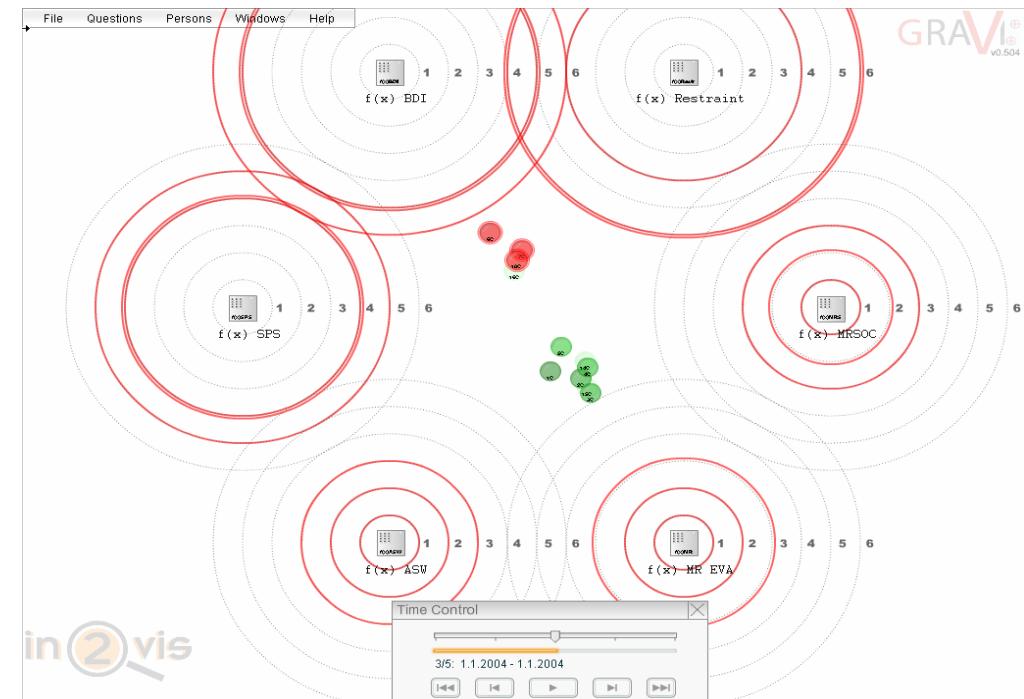
Gravi++



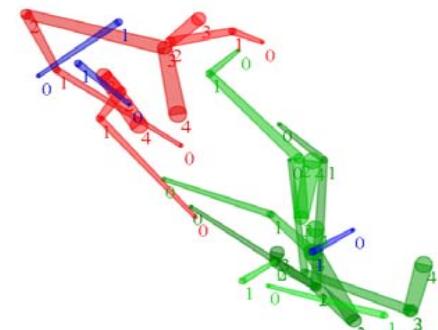
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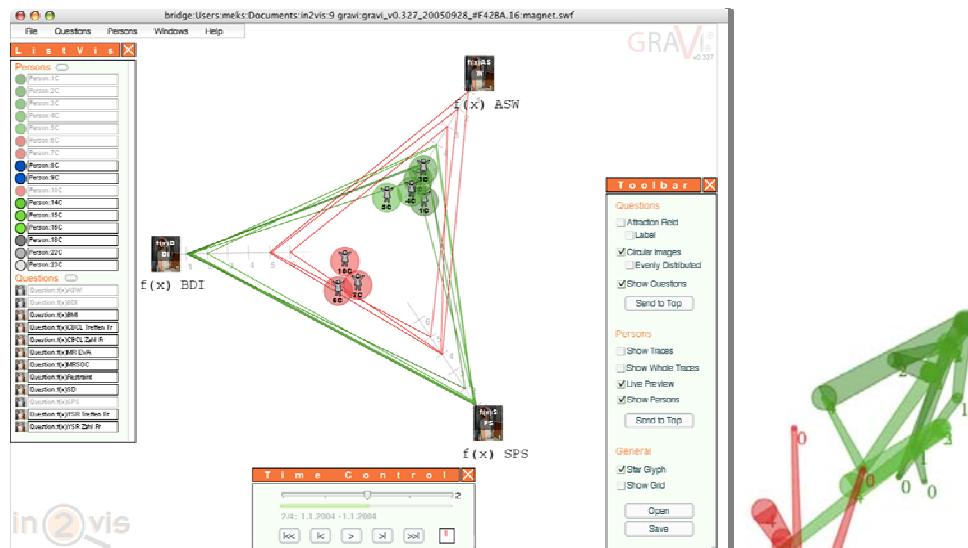
in2vis



Traces: Visualize Movement Over Time

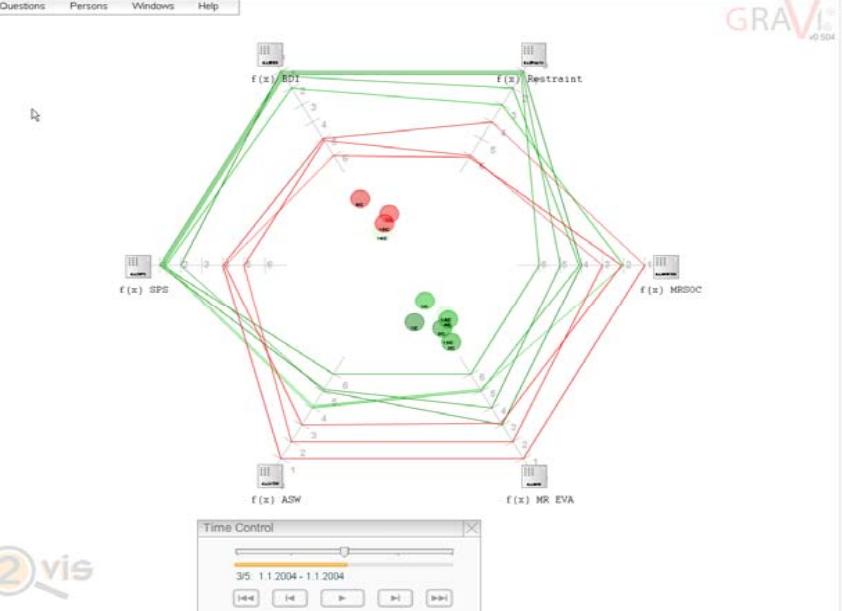


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Star Glyph: Visualization of Exact Values



in2vis

Study - Evaluation

Usability Study

Informal Usability Inspection/
Guideline Review

Heuristic Evaluation

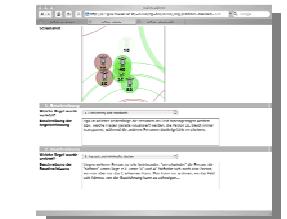
Focus Groups

Contribution Study between

Gravi++

Exploratory Data Analysis

Machine Learning Techniques

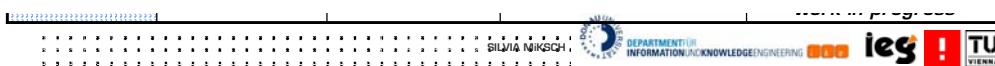


**Guidelines: Explore & Visualize Data& Information
Task- and User-Appropriately**

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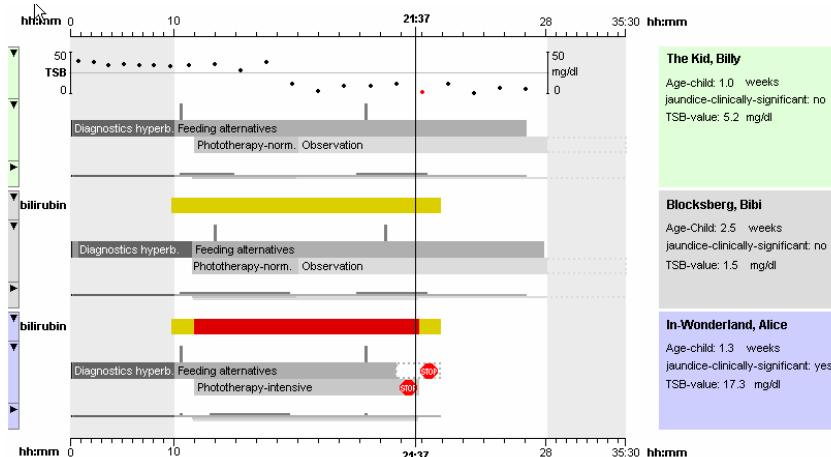
Study

Stage	Method	Subjects	Aim	Outcome
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GOT: Guideline Overview Tool

[Wolfgang Aigner, 2001]



Conclusion

Interactive Information Visualization

Part of a comparison study with machine learning and statistical methods.

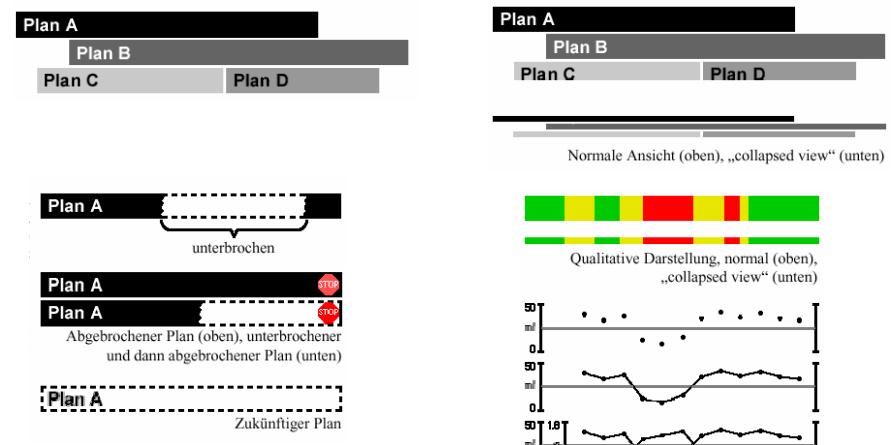
Time is visualized with animation and traces

Find predictors and analyse data



GOT: Interactions: Plans & Data

[Wolfgang Aigner, 2001]



Conclusion

Classical Planning not sufficient in Medicine

Plan Management

Time-Oriented Skeletal Planning

Methods & Tools Supporting the Tasks

User-Oriented Design

Cite-Specific Adoptions

Usability Studies

